Atlantic States Marine Fisheries Commission

Amendment 1 to the
Interstate Fishery Management Plan for Atlantic
Migratory Group Cobia

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Sustainable and Cooperative Management of Atlantic Coastal Fisheries
Amendment 1 to the Interstate Fishery Management Plan for Atlantic Migratory Group Cobia

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EXECUTIVE SUMMARY

Statement of the Problem
At its May 2018 meeting, the Atlantic States Marine Fisheries Commission’s (Commission) South Atlantic State/Federal Fisheries Management Board (Board) initiated Amendment 1 to the Interstate Fishery Management Plan (FMP) for Atlantic Migratory Group Cobia (Atlantic cobia) to reflect the transition from complementary to sole management of Atlantic cobia by the Commission and establish processes for efficiently managing this stock in the absence of a federal management plan.

Management Unit
The management unit is defined as the cobia (Rachycentron canadum) resource from Georgia through New York within U.S. waters of the northwest Atlantic Ocean, from the U.S. Atlantic coastal estuaries eastward to the offshore boundaries of the exclusive economic zone (EEZ). For the purposes of this Amendment, the term “state” or “states” also includes the Potomac River Fisheries Commission.

Description of Resource
Cobia are distributed worldwide in tropical, subtropical and warm-temperate waters. In the western Atlantic, they occur from Nova Scotia, Canada, south to Argentina, including the Caribbean Sea. Genetic and tagging information along the US Atlantic coast indicates that cobia north of an area off Georgia and northeastern Florida are distinct from cobia south of this area, resulting in cobia off Georgia and further north being considered as the Atlantic stock, while fish off Florida through the Gulf of Mexico are considered a separate Gulf stock.

Cobia are a pelagic fish often found near structure in open water, other large pelagic species, offshore reefs, and nearshore or estuarine structures. Atlantic cobia migrate seasonally, following warm waters in north-south as well as inshore-offshore directions, resulting in largely seasonal fisheries along the US Atlantic coast. Seasonal migrations also result in the formation of large spawning aggregations that occur off the Carolinas in late spring and in the Atlantic Ocean near the Chesapeake Bay in the summer.

Description of Fishery
Atlantic cobia support a recreational fishery that has grown notably since the early 2000s, as well as a smaller commercial fishery. Due to their seasonality and tendency to aggregate when spawning or around structure, harvests tend to occur in a pulse fashion. Recreational harvests (using data from the Marine Recreational Information Program’s mail-based Fishing Effort Survey and its calibration) for the entire recreational time series (1981-2018) average 992,000 pounds, but the harvests for 2004-2018 average 1.6 million pounds. The commercial fishery has shown some increase since the 1980s, but on a much smaller scale. Commercial harvests from 1981-2018 average 40,000 pounds, and harvests over the past 15 years (2003-2017) average 48,000 pounds. Despite a quota limiting commercial harvest since 2015, the 3 highest annual harvests of the time series have occurred within the past 5 years (2013-2017). Annual harvest
quotas for Atlantic cobia have been and continue to be allocated 92% to the recreational fishery and 8% to the commercial.

**Goal and Objectives**
The goal of Amendment 1 is to provide for an efficient management structure that implements coastwide management measures, providing equitable and sustainable access to the Atlantic cobia resource throughout the management unit in a timely manner. This goal is supported by a flexible management system that includes a harvest specification process, measures allowing for sustainable harvest, monitoring through cooperative and diverse data collection, protections for recruits to maintain a healthy breeding stock, and a list of research needs that could enhance knowledge and management of Atlantic cobia.

**Definition of Reference Points**
Initial Atlantic cobia reference points are maintained at levels originally defined by Amendment 20B to the South Atlantic and Gulf of Mexico Fishery Management Councils’ Fishery Management Plan for Coastal Migratory Pelagic Resources in the Gulf of Mexico and Atlantic Region (CMP FMP). However, upon completion of a peer-reviewed stock assessment in 2020, the Board may define new reference points, as part of the harvest specification process, to set harvest quotas for future years. The most recent stock assessment (Southeast Data, Assessment, and Review [SEDAR] 28) was completed in 2012 and determined Atlantic cobia were not overfished and overfishing was not occurring. A benchmark assessment (SEDAR 58) is currently underway and anticipated for completion in January 2020.

**Monitoring Program Specifications**
Starting in 2020, all commercially non-
*de minimis* states (see *de minimis* section below for more details) will be required to monitor Atlantic cobia landings in order to maintain sustainable harvest and minimize the potential for quota overages. Recreational landings monitoring will continue to be conducted through the Marine Recreational Information Program (MRIP).

**Harvest Specification Process**
Amendment 1 established a harvest specification process by which the Board may specify the coastwide total harvest quota, vessel limits, possession or bag limits, minimum size limits, and commercial closure triggering mechanism through Board action for up to three years.

**Recreational Fishery Management Measures**
The recreational fishery is managed using state-set seasons, a 36-inch fork length (40-inch total length) minimum size limit, 1 fish bag limit, and a vessel limit of up to 6 fish. State seasons and vessel limits are set to adhere to recreational harvest targets allocated from a coastwide recreational quota. State harvests are evaluated against targets as averages of up to 3 of the previous years, provided that regulations are the same as the terminal year. If a state’s average harvest exceeds its target, that state must reduce its season or vessel limit to achieve the target in the future. If a state has harvested below its target for at least two consecutive years under a set of regulations, that state may apply to extend their season or vessel limit to allow increased
harvest that will not exceed their target. The recreational harvests, quota, and state targets are set and evaluated in numbers of fish, rather than pounds.

**Commercial Fishery Management Measures**
The commercial fishery is managed using a 33-inch fork length (37-inch total length) minimum size, 2 fish possession limit, state-set vessel limits of up to 6 fish, and a coastwide commercial quota that is 8% of the total harvest quota. Beginning in 2020, commercial landings will be monitored in-season by non-de minimis states. Three percent of the commercial quota is set aside to account for unmonitored landings in non-de minimis states.

As part of the harvest specification process, previous weekly landings are used to set a commercial trigger that will determine if the commercial fishery will close. The trigger will be set such that any closure would occur at least 30 days after landings reach the trigger amount. If the trigger amount is reached, all states will be notified of the closure date, by which they will be required to close their commercial fisheries for the remainder of the year. Additionally, the Commission will recommend that NOAA Fisheries enact a commercial closure in federal waters to mirror any coastwide state closure.

**De minimis**
A state can apply annually for de minimis status for their recreational, commercial, or both fisheries. In order for a state to be considered de minimis for its recreational fishery, its recreational landings for 2 of the previous 3 years must be less than 1% of the coastwide recreational landings for the same time period. Recreational de minimis states may match the recreational regulations of an adjacent or nearest non-de minimis state or implement the following recreational regulations: a 1 fish vessel limit with a minimum size of 29 inches fork length (or 33 inches total length) and no recreational seasonal restrictions. In order for a state to be considered de minimis for its commercial fishery, its commercial landings for 2 of the previous 3 years must be less than 2% of the coastwide commercial landings for the same time period. Commercial de minimis states are subject to the same commercial regulations as the rest of the coastwide fishery but are not required to monitor their in-season harvests.

**Recommendation for Management in Federal Waters**
The Commission will recommend measures to be implemented by NOAA Fisheries in federal waters (3-200 nm from shore) through authority and process defined in the Atlantic Coastal Fisheries Cooperative Management Act. Regulations in federal waters will be recommended to correspond to those of the vessel’s declared state of landing.

**Implementation Schedule**
States are required to implement the provisions of Amendment 1 by July 1, 2020.
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1.0 INTRODUCTION

The Atlantic States Marine Fisheries Commission (Commission), under the authority of the Atlantic Coastal Fisheries Cooperative Management Act (ACFCMA), is responsible for managing the Atlantic Migratory Group of Cobia (Atlantic cobia) (*Rachycentron canadum*) from Georgia through New York. The Commission has coordinated the interstate management of Atlantic cobia in state waters (0-3 miles) since 2017. Amendment 1 to the Interstate Fishery Management Plan for Atlantic Migratory Group Cobia (FMP) establishes management measures that transition the FMP from complementary management with the South Atlantic and Gulf of Mexico Fishery Management Councils’ (SAFMC and GMFMC, respectively) Fishery Management Plan for Coastal Migratory Pelagic Resources in the Gulf of Mexico and Atlantic Region (CMP FMP) to sole management by the Commission. Amendment 1 to the FMP was initiated in response to Regulatory Amendment 31 to the CMP FMP, which removes Atlantic cobia from the CMP FMP. Management authority in the exclusive economic zone (3-200 miles from shore) lies with NOAA Fisheries, but the Commission, through ACFCMA, is able to recommend management measures in this area for implementation by NOAA Fisheries.

1.1 BACKGROUND INFORMATION

At its May 2018 meeting, the South Atlantic State/Federal Fisheries Management Board (Board) initiated the development of Amendment 1 to the Atlantic Cobia FMP to establish recommended management for Atlantic cobia in federal waters and a process by which aspects of harvest regulations may be specified through a Board vote. The Board approved the Amendment 1 Public Information Document for public comment in August 2018. Public comment was received and hearings were held between August 2018 and October 2018. At their October 2018 meeting, the Board tasked the Plan Development Team (PDT) with developing Draft Amendment 1.

1.1.1 Statement of Problem

1.1.1.1 Recommended Management for Federal Waters

In June 2018, the SAFMC and GMFMC approved Regulatory Amendment 31 to the CMP FMP, which would remove Atlantic cobia from the CMP FMP (SAFMC, 2018a). This removal was approved and became effective on March 21, 2019. Therefore, the SAFMC no longer manages Atlantic cobia, and the Commission has sole management authority for this stock. The SAFMC is the management body that previously recommended the annual catch limit (ACL) and other measures used by NOAA Fisheries to manage federal waters. Additionally, the Recreational Harvest Limit (RHL) from the FMP is currently dependent on the federal ACL, and state commercial fisheries are required to close if a federal closure occurs due to the commercial ACL being met. To accommodate the SAFMC’s and GMFMC’s action to remove Atlantic cobia from the CMP FMP, the Commission is working to establish a mechanism for recommending management measures to NOAA Fisheries for implementation in federal waters, through authority and process defined in the ACFCMA.
1.1.1.2 Harvest Specification Process

Recent concerns for the Atlantic cobia fishery include multiple overages of the commercial and recreational ACLs, early fishing season closures due to the ACLs being met or exceeded, and in-season evaluation of recreational harvest estimates from the Marine Recreational Information Program (MRIP) against the recreational ACL. Recent ACL overages have caused concern among managers about the status of this stock, which was last assessed in 2013 (Southeast Data, Assessment, and Review [SEDAR], 2013). Additionally, the recent transition of MRIP from estimating effort through the Coastal Household Telephone Survey to the current, mail-based Fishing Effort Survey in 2018 required a re-calibration of previous recreational effort and harvest estimates. The change in harvest estimates is likely to impact stock assessment results. Thus, assessments must be conducted to update biological reference points and better inform future management for stocks impacted by the re-calibration, including Atlantic cobia. A stock assessment is currently being conducted for Atlantic cobia through the SEDAR process (SEDAR 58). Assessment results are anticipated to be available for management use early in 2020.

In order to quickly respond to assessment results and to address other areas of concern in the fishery, management through a harvest specification process is considered in this draft amendment. Several Commission-managed species are managed through a harvest specification process, a process by which the Management Board may specify regulations controlling future harvest within a meeting, through a Board vote. Typically, regulations are annually specified for the following year. However, one of the primary desires expressed by managers and stakeholders is for regulatory stability. Thus, a multi-year specification process is also considered in this draft amendment.

1.1.2 Benefits of Implementation

Amendment 1 is designed to respond to the removal of Atlantic cobia from SAFMC management. Amendment 1 will establish a process for recommending how NOAA Fisheries should enforce management regulations in federal waters. Since the approval of Regulatory Amendment 31 to the CMP FMP in March, 2019, the Commission is now the only management body that will make such recommendations.

Amendment 1 will also establish a process by which the Board may specify harvest regulations for one or more future years. Through this process, the Board can implement regulations that remain in place throughout entire fishing seasons or across multiple seasons, allowing for increased regulatory stability. An additional advantage of management through this approach is increased flexibility for states to establish or revise measures in response to changes in the fishery or stock status, without needing to alter the FMP through an addendum or amendment. Measures that may be set through the specification process are defined in Section 4.1.

1.1.2.1 Social and Economic Benefits

Draft Amendment 1 proposes a management regime that will help ensure the long-term sustainability of the Atlantic cobia population, enhancing the social and economic benefits
attributable to Atlantic cobia fisheries in Commission member states. In addition to ensuring the Atlantic cobia fishery for future generations, socioeconomic benefits of implementation may arise from increased flexibility and the capacity to accommodate differences in member state fisheries and fishery management regimes. Amendment 1 will also enable the Board to specify harvest regulations for periods possibly exceeding one year. Increased stability in harvest regulations could be beneficial for individuals, businesses, and communities that depend on Atlantic cobia fisheries financially or otherwise. In addition, the recognition of important socioeconomic monitoring requirements and research needs in Amendment 1 will increase the likelihood of implementing and/or continuing those monitoring and research tasks essential for effective fishery management at the state and regional levels.

1.2 DESCRIPTION OF THE RESOURCE

1.2.1 Species Life History

Cobia are a member of the family Rachycentridae and are distributed worldwide in tropical, subtropical and warm-temperate waters. In the western Atlantic they occur from Nova Scotia, Canada, south to Argentina, including the Caribbean Sea. They are abundant in warm waters off the coast of the U.S. from the Chesapeake Bay south and throughout the Gulf of Mexico (Gulf). Cobia prefer water temperatures between 68-86°F. As a pelagic fish, cobia are found over the continental shelf as well as around offshore natural and artificial reefs. Cobia frequently reside near any structure that interrupts the open water such as pilings, buoys, platforms, anchored boats, and flotsam, and are often seen under or accompanying rays, large coastal sharks, and sea turtles. Cobia are also found inshore inhabiting bays, inlets, and mangroves.

1.2.1.1 Stock Structure and Migration

Microsatellite-based analyses demonstrated that tissue samples collected from North Carolina, South Carolina, east coast Florida (near St. Lucie), Mississippi, and Texas showed disparate allele frequency distributions, and subsequent analysis of molecular variance showed population structuring occurring between the states (Darden et al., 2014). Results showed that the Gulf of Mexico stock appeared to be genetically homogeneous and that a segment of the population continued around the Florida peninsula to St. Lucie, FL, with a genetic break somewhere between St. Lucie, FL, and Port Royal Sound, SC. However, no samples were available from Cape Canaveral, FL, to Hilton Head Island, SC. Tag-recapture data across multiple studies and locations also suggested two stocks of fish that overlap at Brevard County, FL, corroborating the genetic findings (Burns and Neidig, 1992; Hendon and Franks, 2010; Wiggers, 2010; Denson, 2012; Orbesen, 2012; Perkinson and Denson, 2012).

The Atlantic and Gulf stocks were separated at the Florida-Georgia (FL/GA) line during SEDAR 28 because genetic data suggested that the split is north of the Brevard/Indian River County line and tagging data did not dispute this split (SEDAR, 2013). The FL/GA line was selected as the stock boundary based on recommendations from the commercial and recreational work groups and comments that this boundary would allow easier management and did not conflict with the life history information available. However, there was not enough resolution in the
genetic or tagging data to suggest that a biological stock boundary exists specifically at the FL-GA line, only that a mixing zone occurs around Brevard County, FL, and potentially to the north. The Atlantic stock was determined to extend northward, as far as New York.

In preparation for SEDAR 58, a Stock Identification Workshop was conducted in 2018. This workshop found similar results to those of SEDAR 28 using more recent tagging and genetic data. The Stock ID Workshop identified biologically distinct Atlantic and Gulf stocks separated by a transition zone that occurs from the southern boundary of Brevard County, FL, to Brunswick, GA (SEDAR, 2018). Data that would categorize cobia within the transition zone as belonging to either of the two defined stocks (Atlantic or Gulf) are not available. Additionally, this Workshop identified sub-regional population structure within the Atlantic stock, in which inshore populations from SC were biologically distinct from those in NC/VA. However, data did not support fish found in NC/SC offshore areas as being biologically distinct from either of these populations. Due to uncertainty surrounding biological structure within the Atlantic stock, the Workshop recommended to continue assessing this region as a single stock, from the FL/GA border north through New York.

Several ongoing research projects are expanding sample collection throughout coastal Georgia and northern Florida, which may help provide better resolution within the transition zone. In addition, a few hundred cobia have been tagged with acoustic tags in South Carolina, Georgia, and the east coast of Florida to evaluate movement patterns along the South Atlantic (FL-NC) coast of the United States.

During autumn and winter months, Atlantic cobia presumably migrate south and offshore to warmer waters. In early spring, migration occurs northward along the Atlantic coast. However, tagging information from the 2018 Stock ID Workshop suggests a greater amount of inshore-offshore movement than was previously thought. Significant efforts are currently underway using various tagging methods to better understand the migratory behavior of Atlantic cobia.

### 1.2.1.2 Age and Growth

Weighing up to a record 135 pounds whole weight (lb ww), cobia are more common along the US Atlantic coast at weights of approximately 40 lb ww (SEDAR, 2013). In this region, they reach lengths exceeding 160 cm (63 inches). Cobia grow quickly and have a moderately long life span. Maximum ages observed for Atlantic cobia were 15 and 16 years for males and females, respectively (SEDAR, 2013). Atlantic cobia sexual maturity is more closely linked to size than age, with nearly all females maturing by the time they reach 80 cm (31.5 inches, approximately 2-3 years old) (SEDAR, 2013).

### 1.2.1.3 Spawning and Reproduction

Atlantic cobia form large aggregations, spawning during daylight hours between June and August in the Atlantic Ocean near the Chesapeake Bay and off South and North Carolina in May and June, respectively (SEDAR, 2013). Spawning is done through the release of multiple batches during the spawning season, at a frequency of once every 4-6 days (Brown-Peterson et al.,...
2001; Lefebvre and Denson, 2012; SEDAR, 2013). During spawning, cobia undergo changes in body coloration from brown to a light horizontal-striped pattern, releasing eggs and sperm into offshore open water. Cobia have also been observed spawning in estuaries and shallow bays with the young heading offshore soon after hatching. Cobia eggs are spherical, averaging 1.24 mm in diameter. Larvae are released approximately 24-36 hours after fertilization.

Newly hatched larvae are 2.5 mm (1 inch) long and lack pigmentation. Five days after hatching, the mouth and eyes develop, allowing for active feeding. A pale yellow streak is visible, extending the length of the body. By day 30, juveniles take on the appearance of adult cobia with two color bands running from the head to the posterior end.

1.2.2 Stock Assessment Summary

1.2.2.1 SEDAR 28

As described in Section 1.2.1.1, the most recent stock assessment, SEDAR 28, established the stock boundary between Atlantic and Gulf of Mexico cobia at the FL/GA border, based on tagging and genetic information and applicability to management (SEDAR, 2013). Therefore, the stock boundary for the assessment was also established at the FL/GA line. The Atlantic stock extends northward to New York.

The primary model used in SEDAR 28 was the Beaufort Assessment Model (BAM), a forward-projecting statistical catch-at-age model (SEDAR, 2013). This model included data from two fishery-dependent surveys and the recreational and commercial fisheries. Results of this assessment are summarized in the following sections.

1.2.2.1.1 Abundance and Structure

Estimated abundance at age since the 1990s showed a slight truncation of the oldest ages compared to the 1980s, but in general there was little obvious change in age structure over time. Total estimated abundance has varied about two-fold since the 1980s with a general decline since 2005. A strong year class was predicted to have occurred in 2005 comparable to those predicted periodically in the late 1980s and throughout the 1990s. However, predicted recruitment in later years (2007-2009) was below average.

1.2.2.1.2 Fishing Mortality

The estimated time series of fishing mortality rates (F) from the BAM was highly variable, with F for fully selected ages varying greater than four-fold since the 1980s. There was a drop in F in the 1990s following the implementation of the 2-fish per person bag limit, but there was a notable increase since the early 2000s. Since 2003, estimates of F averaged about 0.30. The recreational fleet has been the largest contributor to total F throughout the time series.

The estimated time series of F divided by F producing Maximum Sustainable Yield (F_{MSY}) from the base run suggested that overfishing has not been occurring over the course of the assessment period but with considerable uncertainty, particularly since the mid-2000s. Current
fishery status, with current F represented by the geometric mean from 2009-2011, is estimated by the base run to be $F_{2009-2011}/F_{MSY} = 0.599$, but with much uncertainty in that estimate. As current F is less than $F_{MSY}$, overfishing is not occurring.

1.2.2.1.3 **Spawning Stock Biomass**

Estimated biomass at age followed the same general pattern as estimated abundance at age. Total biomass and spawning biomass showed similar trends - generally higher biomass in the 1990s and early 2000s compared to the 1980s and a decline in more recent years. The stock was estimated to be at its lowest point in the late 1980s and was estimated to be at a comparable level in the terminal year.

Estimated time series of stock status (Spawning Stock Biomass [SSB]/ Minimum Stock Size Threshold [MSST], SSB/SSB producing Maximum Sustainable Yield [SSB$_{MSY}$]) showed a general decline through the 1980s, an increase in the late 1980s and early 1990s, followed by a decline in more recent years. The increase in stock status in the 1990s may have been driven by several strong year classes and perhaps reinforced by the 2-fish per person bag limit implemented in 1990. Base run estimates of spawning biomass have remained above MSST throughout the time series. Current stock status from the base run was estimated to be $SSB_{2011}/MSST = 1.75$, indicating that the stock is not overfished. Age structure estimated from the base run shows more old fish than the (equilibrium) age structure expected at MSY. However, in the most recent year, ages 1-7 approached the MSY age structure.

1.2.2.2 **SEDAR 58**

Another stock assessment, SEDAR 58, is currently ongoing and scheduled for completion by the beginning of 2020. A Stock Identification Workshop was conducted in 2018 to prepare for this assessment. This Workshop maintained the FL/GA border as the stock boundary, because this border is within a transition zone that occurs from the southern boundary of Brevard County, FL, to Brunswick, GA (SEDAR, 2018). Data that would categorize cobia within the transition zone as belonging to either of the two defined stocks (Atlantic or Gulf) are not available.

1.2.3 **Current Stock Status**

The Gulf and Atlantic migratory groups of cobia were last assessed by SEDAR 28 in 2013. The SEDAR 28 stock assessment for Atlantic migratory group cobia (Atlantic cobia) determined that the stock is not overfished nor experiencing overfishing.

1.3 **DESCRIPTION OF THE FISHERY**

1.3.1 **Commercial Fishery**

*Commercial fisheries statistics throughout this amendment were obtained from the Atlantic Coastal Cooperative Statistics Program (ACCSP), unless otherwise stated.*
From 2010 through 2017, annual commercial landings of Atlantic cobia ranged from approximately 33,000 to 91,000 lb ww (Table 1). Total coastwide dockside revenues in constant 2017 dollars from those landings have generally increased since 2010, ranged from approximately $80,000 to $235,000 in 2016 (Table 1). The annual average dockside price in 2017 dollars for those eight years was $2.43 per lb ww. The highest landings and revenues occurred in 2016, whereas the lowest for both landings and revenues occurred in 2011. When the Florida east coast zone was still part of the management area for Atlantic cobia, commercial harvest reached the fishery’s quota of 125,712 lb ww in 2014 and closed on December 11, 2014. Under the modified management area excluding the Florida east coast zone (SAFMC Amendment 20B to CMP FMP – May 2014), the quota for Atlantic cobia was revised to 60,000 lb landed weight (lw) in 2015 and 50,000 lb lw in 2016 and thereafter. Although landings exceeded the 2015 quota, no quota closure was imposed. Commercial landings for 2016 were 90,887 lb (ACCSP, queried April, 2019) and the federal commercial fishery closed on December 6, 2016. Although 2018 landings are not finalized, the 50,000 lb quota was exceeded each of the past two years (2017: 61,817 lb, 2018: TBD) with the federal commercial fishery closing September 5th of each year (Table 1).

Commercial landings of Atlantic cobia have predominantly come from North Carolina, followed by Virginia and South Carolina (Table 1). Georgia landings are relatively small and confidential. Cobia landings north of Virginia are relatively rare and sporadic, thus, Virginia is considered the northernmost major contributor to the commercial Atlantic cobia fishery. One notable feature for Virginia is the surge in landings since 2014, although they were still typically lower than landings in North Carolina. However, after 2016, North Carolina commercial cobia landings and related dockside revenues declined substantially and were much lower than Virginia.

Commercial fishermen harvest Atlantic cobia using a variety of gear types. Table 2 shows commercial Atlantic cobia landings and revenues by major gear types. Gill nets are the foremost gear type used in harvesting Atlantic cobia for most years (Table 2), followed by hook and line. Hand line landings have increased substantially since 2010. Longline has been a minor gear type in the commercial harvest of Atlantic cobia. The 8-year averages for annual dockside revenues from major gear categories range from $80,000-$235,000 (Table 2).
Table 1. Annual commercial Atlantic cobia landings (lb ww) and dockside revenues (2017 $) by state/area 2010-2017. State landings outside of VA-SC are small and may be confidential. Coastwide total landings include all commercial landings in the management unit, GA-NY. Source: ACCSP, queried April, 2019.

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<th>Year</th>
<th>SC</th>
<th>NC</th>
<th>VA</th>
<th>Coastwide Total</th>
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<td>43,715</td>
<td>8,852</td>
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<td>2011</td>
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<td>19,924</td>
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<td>2012</td>
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<td>31,972</td>
<td>5,389</td>
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<td>2013</td>
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<td>35,456</td>
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<td>22,345</td>
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<td>19,593</td>
<td>62,073</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year</th>
<th>SC</th>
<th>NC</th>
<th>VA</th>
<th>Coastwide Total</th>
<th>Federal Season Close Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Annual Dockside (Ex-vessel) Revenues in Constant 2017 Dollarsa</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2010</td>
<td>$10,709</td>
<td>$72,722</td>
<td>$19,511</td>
<td>$105,149</td>
<td></td>
</tr>
<tr>
<td>2011</td>
<td>$19,578</td>
<td>$38,395</td>
<td>$19,994</td>
<td>$80,182</td>
<td></td>
</tr>
<tr>
<td>2012</td>
<td>$15,063</td>
<td>$66,591</td>
<td>$12,036</td>
<td>$97,340</td>
<td></td>
</tr>
<tr>
<td>2013</td>
<td>$15,253</td>
<td>$77,638</td>
<td>$29,569</td>
<td>$129,432</td>
<td></td>
</tr>
<tr>
<td>2014</td>
<td>$11,666</td>
<td>$91,457</td>
<td>$61,993</td>
<td>$169,305</td>
<td>12/12/2014*</td>
</tr>
<tr>
<td>2015</td>
<td>$9,043</td>
<td>$114,602</td>
<td>$79,052</td>
<td>$205,779</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>$17,409</td>
<td>$50,076</td>
<td>$110,123</td>
<td>$186,694</td>
<td>9/5/2017</td>
</tr>
<tr>
<td>2018</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Average</td>
<td>$14,423</td>
<td>$77,700</td>
<td>$54,598</td>
<td>$151,147</td>
<td></td>
</tr>
</tbody>
</table>

* Included Florida

*a Nominal dollars converted to 2017 constant dollars using the annual, not seasonally adjusted, GDP implicit price deflator (Index = 2015) provided by the U.S. Bureau of Economic Analysis.
Table 2. Commercial Atlantic cobia landings (lb ww) and dockside revenues (2017 $) by gear, 2010-2017. Source: ACCSP, queried April, 2019.

<table>
<thead>
<tr>
<th>Year</th>
<th>Hook and Line</th>
<th>Gill nets</th>
<th>Hand Line</th>
<th>Others</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>14,474</td>
<td>23,327</td>
<td>3,899</td>
<td>14,554</td>
<td>56,255</td>
</tr>
<tr>
<td>2011</td>
<td>10,651</td>
<td>9,168</td>
<td>5,463</td>
<td>8,426</td>
<td>33,708</td>
</tr>
<tr>
<td>2012</td>
<td>9,854</td>
<td>21,027</td>
<td>2,651</td>
<td>8,869</td>
<td>42,401</td>
</tr>
<tr>
<td>2013</td>
<td>20,512</td>
<td>13,279</td>
<td>5,285</td>
<td>14,237</td>
<td>53,313</td>
</tr>
<tr>
<td>2014</td>
<td>18,779</td>
<td>23,416</td>
<td>12,895</td>
<td>14,276</td>
<td>69,366</td>
</tr>
<tr>
<td>2015</td>
<td>18,535</td>
<td>36,737</td>
<td>16,510</td>
<td>12,585</td>
<td>84,367</td>
</tr>
<tr>
<td>2016</td>
<td>17,471</td>
<td>35,426</td>
<td>22,529</td>
<td>15,462</td>
<td>90,887</td>
</tr>
<tr>
<td>2017</td>
<td>12,994</td>
<td>21,397</td>
<td>19,348</td>
<td>12,550</td>
<td>66,289</td>
</tr>
<tr>
<td>Average</td>
<td>15,409</td>
<td>22,972</td>
<td>11,072</td>
<td>12,620</td>
<td>62,073</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Year</th>
<th>Annual Dockside (Ex-vessel) Revenues in Constant 2017 Dollars(^a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>$30,884 $39,643 $9,344 $25,279 $105,149</td>
</tr>
<tr>
<td>2011</td>
<td>$30,707 $18,476 $13,877 $17,122 $80,182</td>
</tr>
<tr>
<td>2012</td>
<td>$27,683 $43,649 $6,177 $19,831 $97,340</td>
</tr>
<tr>
<td>2013</td>
<td>$51,298 $29,339 $14,905 $33,889 $129,432</td>
</tr>
<tr>
<td>2014</td>
<td>$45,702 $51,884 $38,621 $33,098 $169,305</td>
</tr>
<tr>
<td>2015</td>
<td>$46,786 $80,467 $49,060 $29,465 $205,779</td>
</tr>
<tr>
<td>2016</td>
<td>$48,112 $81,962 $64,992 $39,956 $235,023</td>
</tr>
<tr>
<td>2017</td>
<td>$39,682 $53,233 $59,516 $34,533 $186,964</td>
</tr>
<tr>
<td>Average</td>
<td>$40,107 $49,832 $32,061 $29,147 $151,147</td>
</tr>
</tbody>
</table>

\(^a\) Nominal dollars converted to 2017 constant dollars using the annual, not seasonally adjusted, GDP implicit price deflator (Index = 2015) provided by the U.S. Bureau of Economic Analysis.

1.3.1.1 State-Specific Commercial Fisheries

1.3.1.1.1 Virginia

Virginia has had variable commercial landings of cobia since the Virginia Marine Resources Commission instituted mandatory reporting in 1993, with landings being high in the mid-1990s (Appendix I, Table A1), lower in the mid-2000s, steadily increasing from 2013-2017, and peaking in 2016 and 2017. There was a decline in commercial landings in 2018 (preliminary from VMRC; Appendix I, Table A1) contributed in part to state regulations limiting harvest to two fish per commercial license holder, or six per vessel. In most circumstances, there is only one licensed fishermen onboard each vessel, restricting daily landings to two fish. There is a small but
directed hook-and-line fishery, which has been the prominent gear since 2007 with over 71% of the harvest the past ten years. Bycatch landings occur from gillnets (12.1%) and pound nets (8.2%), although these landings can be sizable. Other gears that have caught cobia include haul seines (1.34%) and trawls (1.99%).

1.3.1.1.2 North Carolina

Commercial landings of cobia in North Carolina are available from 1950 to the present. However, monthly landings are not available until 1974. North Carolina instituted mandatory reporting of commercial landings through their Trip Ticket Program, starting in 1994. Landings information collected since 1994 are considered the most reliable. The primary fisheries associated with cobia in North Carolina are the snapper-grouper, coastal pelagic troll, and the large mesh estuarine gill net fisheries. Cobia landings from 1950 – 2018 have ranged from a low of 600 lb (1951; 1955) to a high of 52,684 lb (2015) with average landings of 16,730 lb over the 68-year time series (landings since 1981 shown in Appendix I, Table A1). Since 2010, landings have ranged from 19,924 lb (2011) to 52,684 lb (2015), averaging 36,829 lb (Table 1).

The primary commercial gear used to harvest cobia has changed over time. This is most likely due to changing fisheries and the fact that cobia are mostly considered a marketable bycatch fishery, especially after North Carolina adopted the CMP FMP measures of 33-inches minimum fork length and two-per person possession limit in 1991. From 1950 to the late 1970s, cobia were mostly landed out of the haul seine fishery. Most landings that occurred during the 1980s came from the pelagic troll and hand line fishery with modest landings from the haul seine and anchored gill net fishery. From 1994-2018, the majority of landings have occurred from the anchored gill net and pelagic troll and hand line fisheries with gill nets being the top gear during most of those years.

1.3.1.1.3 South Carolina

There is a limited commercial fishery for cobia in South Carolina. Cobia are a state-designated gamefish, and as such, cobia landed in state waters may not be sold commercially. However, cobia landed in federal waters can be sold commercially under current regulations. Commercial cobia landings have ranged from 2,700-4,600 lb per year with an annual mean of 3,800 lb per year for 2010-2017 and dollar values (2017 dollars) ranging from $9,000-$19,600 annually (Table 1).

1.3.1.1.4 Georgia

There is no directed commercial fishery for cobia in Georgia. Commercial landings may occur but they are typically the result of bycatch in other targeted fisheries. Some illegal sale of recreationally-caught cobia may occur; however, the total amount and dockside value is relatively small. The greatest recorded landings in Georgia (since annual landings became available in 1979) occurred in 1993 when 2,730 lb of cobia were landed resulting in a market value of $4,728 (in nominal dollars).
1.3.2 Recreational Fishery

The recreational fishery is comprised of a private component and a for-hire component. The private component includes anglers fishing from shore (including all land-based structures) and private/rental boats. The for-hire component is composed of charter boats and headboats (also called party boats). Although charter boats tend to be smaller, on average, than headboats, the key distinction between the two types of operations is how the fee is typically determined. On a charter boat trip, the fee charged is for the entire vessel, regardless of how many passengers are carried, whereas the fee charged for a headboat trip is paid per individual angler.

1.3.2.1 Permits

There are no specific federal permitting requirements for recreational anglers to fish for or harvest Atlantic cobia. Instead, anglers are required to possess either a state recreational fishing permit that authorizes saltwater fishing in general, or be registered in the federal National Saltwater Angler Registry system, subject to appropriate exemptions.

Recently, the states of North Carolina and Virginia have developed programs to survey recreational Atlantic cobia fishermen. These programs may provide information in the future that would help characterize the Atlantic cobia fisheries in these states.

1.3.2.2 Harvest

In July, 2018, MRIP began releasing recreational harvest information with fishing effort estimated or calibrated according to the mail-based Fishing Effort Survey (FES), rather than the previously used Coastal Household Telephone Survey (CHTS). Recreational landings shown in this section and throughout the amendment are shown as FES estimates/calibrations, although 2018 and 2019 regulations and landings are based on calibrations to CHTS effort. The FES calibrations and estimates are being incorporated into the ongoing stock assessment. Upon completion of the stock assessment and acceptance by the Board for management use, FES estimates will be used for setting quotas and targets and evaluating recreational harvests. For comparative and short-term management purposes, Appendix I, Table A2, shows recreational harvest estimates in pounds since 1981 based on the CHTS effort estimates or calibrations. Appendix I, Table A3, shows recreational harvest estimates in pounds since 1981 based on the FES effort estimates or calibrations.

On average, from 2010 through 2018, the recreational fishery landed approximately 1,837,610 lb ww of Atlantic cobia (Table 3). North Carolina has been the dominant state in recreational landings of Atlantic cobia, followed by Virginia, South Carolina, and Georgia. Atlantic cobia landings north of Virginia are relatively rare and sporadic, thus, Virginia is considered the northernmost major contributor to the recreational Atlantic cobia fishery. However, in 2018, recreational landings of cobia were reported in Delaware, as well as outside of the management unit in Connecticut. Harvests from these states are considered minimal, but this information could indicate that Atlantic cobia migrate further north than expected.
The private/rental mode has been the most dominant fishing mode for harvesting Atlantic cobia (Table 4). Party boats have provided the lowest contribution to recreational landings of Atlantic cobia. Information reported in Table 4 indicates that harvest estimates in 2018 were the highest across all modes in the time-series except for the private/rental mode in 2015. Harvest levels in 2018 were also higher across all modes in comparison to the long-term average (2010 through 2018).


<table>
<thead>
<tr>
<th>Year</th>
<th>NJ</th>
<th>DE</th>
<th>MD</th>
<th>VA</th>
<th>NC</th>
<th>SC</th>
<th>GA</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>0</td>
<td>0</td>
<td>1,179</td>
<td>557,907</td>
<td>808,227</td>
<td>100,614</td>
<td>230,865</td>
<td>1,698,792</td>
</tr>
<tr>
<td>2011</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>341,751</td>
<td>399,192</td>
<td>0</td>
<td>182,799</td>
<td>923,742</td>
</tr>
<tr>
<td>2012</td>
<td>60,473</td>
<td>0</td>
<td>0</td>
<td>47,547</td>
<td>102,077</td>
<td>214,512</td>
<td>512,499</td>
<td>937,108</td>
</tr>
<tr>
<td>2013</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>488,181</td>
<td>980,541</td>
<td>24,005</td>
<td>43,915</td>
<td>1,536,642</td>
</tr>
<tr>
<td>2014</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>499,218</td>
<td>645,427</td>
<td>79,171</td>
<td>42,481</td>
<td>1,266,297</td>
</tr>
<tr>
<td>2015</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>1,166,000</td>
<td>1,925,762</td>
<td>434,899</td>
<td>102,917</td>
<td>3,629,578</td>
</tr>
<tr>
<td>2016</td>
<td>0</td>
<td>0</td>
<td>307</td>
<td>1,505,528</td>
<td>838,363</td>
<td>159,345</td>
<td>0</td>
<td>2,503,543</td>
</tr>
<tr>
<td>2017</td>
<td>0</td>
<td>0</td>
<td>324</td>
<td>488,287</td>
<td>872,861</td>
<td>0</td>
<td>390</td>
<td>1,361,538</td>
</tr>
<tr>
<td>2018</td>
<td>0</td>
<td>9,664</td>
<td>3,254</td>
<td>1,936,274</td>
<td>561,526</td>
<td>150,191</td>
<td>6,226</td>
<td>2,677,135</td>
</tr>
<tr>
<td>Average</td>
<td>6,719</td>
<td>1,074</td>
<td>527</td>
<td>781,188</td>
<td>792,664</td>
<td>130,304</td>
<td>124,677</td>
<td>1,837,153</td>
</tr>
</tbody>
</table>

Source: MRIP, queried April, 2019.

Table 4. Annual recreational landings (lb ww) of Atlantic cobia, by fishing mode, 2010-2018 (preliminary).

<table>
<thead>
<tr>
<th>Year</th>
<th>CHARTER BOAT</th>
<th>PRIVATE/RENTAL BOAT</th>
<th>SHORE</th>
<th>Grand Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>99,424</td>
<td>1,550,698</td>
<td>48,670</td>
<td>1,698,792</td>
</tr>
<tr>
<td>2011</td>
<td>17,668</td>
<td>771,218</td>
<td>134,856</td>
<td>923,742</td>
</tr>
<tr>
<td>2012</td>
<td>21,605</td>
<td>855,030</td>
<td>60,473</td>
<td>937,108</td>
</tr>
<tr>
<td>2013</td>
<td>98,524</td>
<td>1,438,118</td>
<td>0</td>
<td>1,536,642</td>
</tr>
<tr>
<td>2014</td>
<td>56,727</td>
<td>1,057,192</td>
<td>152,377</td>
<td>1,266,296</td>
</tr>
<tr>
<td>2015</td>
<td>70,342</td>
<td>3,303,860</td>
<td>255,375</td>
<td>3,629,577</td>
</tr>
<tr>
<td>2016</td>
<td>116,598</td>
<td>1,921,275</td>
<td>465,671</td>
<td>2,503,544</td>
</tr>
<tr>
<td>2017</td>
<td>47,407</td>
<td>1,314,131</td>
<td>0</td>
<td>1,361,538</td>
</tr>
<tr>
<td>2018</td>
<td>138,276</td>
<td>1,977,726</td>
<td>559,635</td>
<td>2,675,637</td>
</tr>
<tr>
<td>Average</td>
<td>74,063</td>
<td>1,576,583</td>
<td>186,340</td>
<td>1,836,986</td>
</tr>
</tbody>
</table>

Source: MRIP, queried April, 2019.

Peak recreational landings of Atlantic cobia typically occur in Wave 3 (May-June) each year (Figure 1). In 2016, recreational landings peaked in Wave 4 (July-August). Recreational landings steeply increased from Wave 2 (March-April) to their peak and also steeply declined after the peak wave. Landings are concentrated around the Waves 3 and 4. In 2018, the peak was broader with similar landings in Waves 3 and 4.
**Figure 1.** Distribution of Atlantic cobia recreational harvest, by wave, 2010-2018 (preliminary). Source: MRIP, queried April, 2019.

1.3.2.3 **Effort**

Recreational effort derived from MRIP database can be characterized in terms of the number of trips as follows:

**Target effort** - The number of individual angler trips, regardless of duration, where the intercepted angler indicated that the species or a species in the species group was targeted as either the first or second primary target for the trip. The species did not have to be caught.

**Catch effort** - The number of individual angler trips, regardless of duration and target intent, where the individual species or a species in the species group was caught. The fish did not have to be kept.

**Total recreational trips** - The total estimated number of recreational trips in the Atlantic, regardless of target intent or catch success.

Other measures of effort are possible, such as the number of harvest trips (the number of individual angler trips that harvest a particular species regardless of target intent), and directed trips (the number of individual angler trips that either targeted or caught a particular species), but the three measures of effort listed above are used in this assessment.
Estimates of annual Atlantic cobia effort (in terms of individual angler trips) for 2010-2018 are provided in Table 5 for target trips and Table 6 for catch trips. Target and catch trips are shown by fishing mode (charter, private/rental, shore) for Georgia, South Carolina, North Carolina, and Virginia. These are trips for cobia in state or federal waters off of these states. Estimates of cobia target and catch trips for additional years, and other measures of directed effort, are available at [http://www.st.nmfs.noaa.gov/recreational-fisheries/access-data/run-a-dataquery/queries/index](http://www.st.nmfs.noaa.gov/recreational-fisheries/access-data/run-a-dataquery/queries/index).

Atlantic cobia is one of the few stocks where target trips generally exceed catch trips. The 2010-2018 average target trips were 4,721 for the charter mode, 291,682 for the private/rental mode, and 143,999 for the shore mode (Table 5). In contrast, the average catch trips were 2,896 for the charter mode, 38,965 for the private/rental mode, and 3,240 for the shore mode (Table 6). This is suggestive of a relatively strong interest in fishing for cobia among recreational anglers across all fishing modes. For each state, the private/rental mode has been the most dominant fishing mode both in target and catch effort.

Headboat data in the Southeast do not support the estimation of target or catch effort because target intent is not collected and the harvest data (the data reflects only harvest information and not total catch) are collected on a vessel basis and not by individual angler. Table 7 contains estimates of the number of headboat angler days for the South Atlantic states for 2010-2017. Georgia and South Carolina data are combined for confidentiality purposes. Virginia information was not available because only South Atlantic headboats are included in the SRHS.
Table 5. Target trips for Atlantic cobia, by fishing mode and state, 2010-2018 (preliminary).
Source: NOAA Fisheries, Fisheries Statistics Division, queried April, 2019.

<table>
<thead>
<tr>
<th>Year</th>
<th>Georgia</th>
<th>S. Carolina</th>
<th>N. Carolina</th>
<th>Virginia</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Charter</td>
</tr>
<tr>
<td>2010</td>
<td>0</td>
<td>3,239</td>
<td>1,904</td>
<td>499</td>
<td>5,642</td>
</tr>
<tr>
<td>2011</td>
<td>21</td>
<td>1,423</td>
<td>1,386</td>
<td>245</td>
<td>3,075</td>
</tr>
<tr>
<td>2012</td>
<td>0</td>
<td>987</td>
<td>251</td>
<td>10</td>
<td>1,248</td>
</tr>
<tr>
<td>2013</td>
<td>0</td>
<td>0</td>
<td>2,446</td>
<td>24</td>
<td>2,470</td>
</tr>
<tr>
<td>2014</td>
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<td>1,247</td>
<td>1,463</td>
<td>299</td>
<td>3,009</td>
</tr>
<tr>
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<td>658</td>
<td>1,430</td>
<td>2,541</td>
<td>1,430</td>
<td>6,059</td>
</tr>
<tr>
<td>2016</td>
<td>0</td>
<td>1,477</td>
<td>4,192</td>
<td>519</td>
<td>6,188</td>
</tr>
<tr>
<td>2017</td>
<td>0</td>
<td>1,409</td>
<td>3,723</td>
<td>678</td>
<td>5,810</td>
</tr>
<tr>
<td>2018</td>
<td>359</td>
<td>570</td>
<td>6,953</td>
<td>1,103</td>
<td>8,985</td>
</tr>
<tr>
<td>Average</td>
<td>115</td>
<td>1,309</td>
<td>2,762</td>
<td>534</td>
<td>4,721</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Private/Rental</td>
</tr>
<tr>
<td>2010</td>
<td>5,725</td>
<td>28,751</td>
<td>74,155</td>
<td>159,971</td>
<td>268,602</td>
</tr>
<tr>
<td>2011</td>
<td>8,774</td>
<td>46,087</td>
<td>39,326</td>
<td>105,236</td>
<td>199,423</td>
</tr>
<tr>
<td>2012</td>
<td>12,959</td>
<td>96,256</td>
<td>40,374</td>
<td>52,301</td>
<td>201,890</td>
</tr>
<tr>
<td>2013</td>
<td>38,131</td>
<td>60,983</td>
<td>97,360</td>
<td>121,668</td>
<td>318,142</td>
</tr>
<tr>
<td>2014</td>
<td>1,754</td>
<td>37,370</td>
<td>111,211</td>
<td>125,694</td>
<td>276,029</td>
</tr>
<tr>
<td>2015</td>
<td>47,929</td>
<td>36,447</td>
<td>146,966</td>
<td>120,189</td>
<td>351,531</td>
</tr>
<tr>
<td>2016</td>
<td>7,332</td>
<td>42,256</td>
<td>147,313</td>
<td>192,557</td>
<td>389,458</td>
</tr>
<tr>
<td>2017</td>
<td>402</td>
<td>1,352</td>
<td>140,667</td>
<td>152,785</td>
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Table 6. Catch trips for Atlantic cobia, by fishing mode and state, 2010-2018 (preliminary).
Source: NOAA Fisheries, Fisheries Statistics Division, queried April, 2019.

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<tr>
<th>Year</th>
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<th>Virginia</th>
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<td>160</td>
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<td>293</td>
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</tr>
<tr>
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<tr>
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</tr>
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</table>
**Table 7.** South Atlantic headboat angler days, by state, 2010-2017. Source: NOAA Fisheries Southeast Region Headboat Survey (SRHS).

<table>
<thead>
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<th>Year</th>
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<th>NC</th>
<th>TOTAL</th>
</tr>
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<td>67,979</td>
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<tr>
<td>2011</td>
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<td>18,457</td>
<td>64,667</td>
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<td>42,064</td>
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<td>62,830</td>
</tr>
<tr>
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<td>42,853</td>
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<td>63,400</td>
</tr>
<tr>
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<td>44,092</td>
<td>22,691</td>
<td>66,783</td>
</tr>
<tr>
<td>2015</td>
<td>41,479</td>
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</tr>
<tr>
<td>2016</td>
<td>43,954</td>
<td>21,565</td>
<td>65,519</td>
</tr>
<tr>
<td>2017</td>
<td>38,655</td>
<td>20,170</td>
<td>58,825</td>
</tr>
<tr>
<td>Average</td>
<td>43,277</td>
<td>20,998</td>
<td>64,275</td>
</tr>
</tbody>
</table>

**1.3.2.4 State Specific Recreational Fisheries**

**1.3.2.4.1 Virginia**

Virginia’s recreational landings of cobia have been highly variable since the mid-1980s, with the lowest estimate being 21,167 lb in 1987 and the highest being 1,936,274 lb in 2018. The recreational fishery seems to have grown in recent years, both in the number of participants, and the effectiveness of fishing due to the advent of sight-casting – especially when aided by “cobia towers.” Traditionally, cobia had been targeted using live-bait bottom-fishing, but these new techniques are causing a shift in preference among anglers.

Other states experience pulses of abundance in cobia as they migrate up and down the Atlantic coast. However, the amount of time cobia spend in Virginia waters is substantially longer than that of other Mid-Atlantic states. Cobia can be found in Virginia waters from mid-May through the end of October.

In 2016, Virginia developed a monitoring program to survey recreational cobia fisherman. The program was developed to characterize Virginia’s cobia fishery for future management.

**1.3.2.4.2 North Carolina**

Historically, recreational fisherman targeted cobia from a vessel by anchoring and fishing with dead, live, or a mixture of both bait types near inlets and deep water sloughs inshore (Manooch, 1984). Fish were also harvested from shore or off of piers using dead or live bait. In the early 2000s, fishermen began outfitting their vessels with towers to gain a higher vantage point to spot and target free-swimming cobia along tidelines and around bait aggregations. This method of fishing actively targets cobia in the nearshore coastal zone and has become the primary mode of fishing in most parts of the state.
Recreational harvests of cobia in North Carolina from 1981-2018 have ranged from a low of 0 lb (1983) to a high of 1,925,762 lb (2015) (Appendix I, Table A3). Landings during the 1980s and 1990s remained relatively constant from year to year. Landings began to increase and become more variable beginning in the mid-2000s. From 2010-2018, recreational cobia landings in North Carolina ranged from 102,077 to 1,925,762 lb (792,664 lb on average). Seasonally, cobia are landed mostly in the spring and summer months corresponding with their spring spawning migration (Smith, 1995). Peak landings occur during the latter part of May into June and quickly diminish thereafter. However, recreational landings of cobia can occur through October.

1.3.2.4.3 South Carolina

The recreational fishery accounts for the majority of cobia landings in South Carolina. The fishery occurs in both nearshore waters and around natural and artificial reefs offshore. Historically, the majority of cobia landings have occurred in state waters in and around spawning aggregations from April through May. However, due to intense fishing pressure in the inshore zone, annual landings of cobia have fallen drastically since 2009, such that the majority of recreationally caught cobia in South Carolina now come from offshore (federal) waters. Anglers begin targeting cobia in late April-early May with the peak of the season typically occurring May into early June. Late season catches can occur on nearshore reefs through October depending on water temperatures.

1.3.2.4.4 Georgia

A large recreational fishery exists for cobia in Georgia. The majority of this fishery occurs in nearshore waters around natural and artificial reefs. While there are some instances of cobia being caught inshore and on beach front piers in Georgia, most landings come from outside state waters. Anglers begin targeting cobia in late April-early May with the peak of the season typically occurring in June. Late season catches often occur on nearshore reefs through October depending on water temperatures. However, these fall runs of fish are sporadic and are often missed by anglers.

1.3.3 Subsistence Fishing

No subsistence fisheries for Atlantic cobia have been identified at this time.

1.3.4 Non-Consumptive Factors

No significant non-consumptive factors for Atlantic cobia have been identified at this time.

1.3.5 Interactions with Other Fisheries

The recreational Atlantic cobia fishery tends to be a targeted fishery. Various small and large coastal sharks and ray species are the most common bycatch. Cobia are encountered as bycatch in the troll and live bait fisheries for king and Spanish mackerel, dolphin, and other
pelagic species. Additionally, cobia are taken incidental to offshore bottom fishing activities for snapper/grouper species.

The commercial Atlantic cobia fishery is primarily bycatch in the same troll fisheries and taken incidental to snapper/grouper fisheries. Some directed harvest does occur; however, low limits preclude a large scale fishery.

1.4 HABITAT CONSIDERATIONS

1.4.1 Habitat Important to the Stocks

1.4.1.1 Description of the Habitat

1.4.1.1.1 Spawning Habitat

Cobia spawn in nearshore waters along the South Atlantic coast from April through June. Nearby states (South Carolina) have documented the presence of inshore spawning aggregations of cobia (Lefebvre and Denson, 2012). However, there have been no such aggregations identified in Georgia. Eggs and larvae are typically found in nearshore waters and juveniles most often occur inshore or in protected nearshore waters.

Cobia enter nearshore waters along the south Atlantic Coast when water temperatures reach 20-21 °C, usually late April and aggregate to spawn through June. Histological evaluation of gonads from these nearshore collections suggest these cobia are mature and spawning in inshore waters of high salinity estuaries (Callibogue, Port Royal Sound and St. Helena Sound in SC) (Lefebvre and Denson, 2012). The inshore spawning aggregations in South Carolina have been determined to be genetically distinct from the rest of the Atlantic stock of cobia (Darden et al., 2014). These findings are corroborated by conventional tag-recapture information and show estuarine fidelity for spawning fish and natal homing annually into estuaries. Eggs and larvae are typically found in nearshore waters where there is significant retention time of estuarine waters; however, juveniles (< 2yrs of age) are only occasionally caught inshore or in protected nearshore waters making it unclear what habitat the majority of this life stage utilizes until they mature and join spawning aggregations (Lefebvre and Denson, 2012).

1.4.1.1.2 Larval Habitat

Little is known about the larval stages of cobia. Larvae have been collected in pelagic waters of the Gulf of Mexico (65-134 m isobaths), within a meter of the water column (Ditty and Shaw, 1992).

1.4.1.1.3 Juvenile Habitat

Juveniles, like larvae, have also been found in pelagic waters of the Gulf of Mexico, and are believed to utilize floating Sargassum as habitat in such areas (Ditty and Shaw, 1992). Early juveniles then move to high-salinity, inshore areas along beaches, river mouths, barrier islands, and bays/inlets (Swingle, 1971; McClane, 1974; Hoese and Moore, 1977; Benson, 1982).
1.4.1.4 Adult Habitat

Adults enter estuaries on a seasonal basis but otherwise inhabit coastal waters and the continental shelf (Collette et al., 1978; Benson, 1982; Robins and Ray, 1986). Although generally considered pelagic, adult cobia are found at various depths throughout the water column (Freeman and Walford, 1976). They do not appear to be substratum-specific, but extensive tagging research is currently being conducted by various states along the U.S. Atlantic coast to better determine movement and habitat usage.

1.4.1.4.1 South Atlantic Region

The continental shelf off the southeastern U.S., extending from the Dry Tortugas, FL, to Cape Hatteras, NC, encompasses an area in excess of 100,000 square km (Menzel, 1993). Based on physical oceanography and geomorphology, this environment can be divided into two regions: Dry Tortugas, FL, to Cape Canaveral, FL, and Cape Canaveral, FL, to Cape Hatteras, NC. The continental shelf from the Dry Tortugas, FL, to Miami, FL, is approximately 25 km wide and narrows to approximately 5 km off Palm Beach, FL. The shelf then broadens to approximately 120 km off Georgia and South Carolina before narrowing to 30 km off Cape Hatteras, NC. The Florida Current/Gulf Stream flows along the shelf edge throughout the region. In the southern region, this boundary current dominates the physics of the entire shelf (Lee et al., 1994).

In the northern region, additional physical processes are important and the shelf environment can be subdivided into three oceanographic zones (Atkinson et al., 1985; Menzel, 1993), the outer shelf, mid-shelf, and inner shelf. The outer shelf (40-75 meters (m)) is influenced primarily by the Gulf Stream and secondarily by winds and tides. On the mid-shelf (20-40 m), the water column is almost equally affected by the Gulf Stream, winds, and tides. Inner shelf waters (0-20 m) are influenced by freshwater runoff, winds, tides, and bottom friction.

Water masses present from the Dry Tortugas, FL, to Cape Canaveral, FL, include Florida Current water, waters originating in Florida Bay, and shelf water. Spatial and temporal variation in the position of the western boundary current has dramatic effects on water column habitats. Variation in the path of the Florida Current near the Dry Tortugas induces formation of the Tortugas Gyre (Lee et al., 1992; Lee et al., 1994). This cyclonic eddy has horizontal dimensions of approximately 100 km and may persist near the Florida Keys for several months. The Pourtales Gyre, which has been found to the east, is formed when the Tortugas Gyres moves eastward along the shelf. Upwelling occurs in the center of these gyres, thereby adding nutrients to the near surface (<100 m) water column. Wind and input of Florida Bay water also influence the water column structure on the shelf off the Florida Keys (Smith, 1994; Wang et al., 1994). Further downstream, the Gulf Stream encounters the “Charleston Bump”, a topographic rise on the upper Blake Ridge where the current is often deflected offshore resulting in the formation of a cold, quasi-permanent cyclonic gyre and associated upwelling (Brooks and Bane, 1978). On the continental shelf, offshore projecting shoals at Cape Fear, Cape Lookout, and Cape Hatteras, NC, affect longshore coastal currents and interact with Gulf Stream intrusions to produce local upwelling (Blanton et al., 1981; Janowitz and Pietrafesa, 1982). Shoreward of the Gulf Stream, seasonal horizontal temperature and salinity gradients define the mid-shelf and
inner-shelf fronts. In coastal waters, river discharge and estuarine tidal plumes contribute to the water column structure.

The water column from Dry Tortugas, FL, to Cape Hatteras, NC, serves as habitat for many marine fish and shellfish. Most marine fish and shellfish release pelagic eggs when spawning and thus, most species utilize the water column during some portion of their early life history (Leis, 1991; Yeung and McGowan, 1991). Many fish inhabit the water column as adults. Pelagic fishes include numerous clupeids, flying fish, jacks, cobia, bluefish, dolphin, barracuda, and the mackerels (Schwartz, 1989). Some pelagic species are associated with particular benthic habitats, while other species are truly pelagic.

1.4.1.4.2 Mid-Atlantic Region

Information about the physical environment of the Mid-Atlantic region was provided by the Mid-Atlantic Fishery Management Council (MAFMC) and adapted from the 2016 Mackerel, Squid, and Butterfish Specifications Environmental Assessment, available at: http://www.greateratlantic.fisheries.noaa.gov/regs/2016/January/16msb2016specspr.html.

Climate, physiographic, and hydrographic differences separate the Atlantic Ocean from Maine to Florida into the New England-Middle Atlantic Area and the South Atlantic Area (division/mixing at Cape Hatteras, NC). The inshore New England-Middle Atlantic area is fairly uniform physically and is influenced by many large coastal rivers and estuarine areas. The continental shelf (characterized by water less than 650 ft. in depth) extends seaward approximately 120 miles off Cape Cod, narrows gradually to 70 miles off New Jersey, and is 20 miles wide at Cape Hatteras. Surface circulation is generally southwesterly on the continental shelf during all seasons of the year, although this may be interrupted by coastal indrafting and some reversal of flow at the northern and southern extremities of the area. Water temperatures range from less than 33°F from the New York Bight north in the winter to over 80°F off Cape Hatteras in summer.

Within the New England-Middle Atlantic Area, the Northeast U.S. Continental Shelf Large Marine Ecosystem includes the area from the Gulf of Maine to Cape Hatteras, extending from the coast seaward to the edge of the continental shelf, including the slope sea offshore to the Gulf Stream. The Northeast U.S. Continental Shelf Large Marine Ecosystem is a dynamic, highly productive, and intensively studied system providing a broad spectrum of ecosystem goods and services. This region, encompassing the continental shelf area between Cape Hatteras and the Gulf of Maine, spans approximately 250,000 km² and supports some of the highest revenue fisheries in the U.S. The system historically underwent profound changes due to very heavy exploitation by distant-water and domestic fishing fleets. Further, the region is experiencing changes in climate and physical forcing that have contributed to large-scale alteration in ecosystem structure and function. Projections indicate continued future climate change related to both short and medium-term cyclic trends as well as non-cyclic climate change.

A number of distinct subsystems comprise the region. The Gulf of Maine is an enclosed coastal sea, characterized by relatively cold waters and deep basins, with various sediment types.
Georges Bank is a relatively shallow coastal plateau that slopes gently from north to south and has steep submarine canyons on its eastern and southeastern edge. It is characterized by highly productive, well-mixed waters and fast-moving currents. The Mid-Atlantic Bight is comprised of the sandy, relatively flat, gently sloping continental shelf from southern New England to Cape Hatteras, NC. Detailed information on the affected physical and biological environments inhabited by the managed resources is available in Stevenson et al. (2004).

1.4.2 Identification and Distribution of Habitat and Habitat Areas of Particular Concern

Habitat information for Atlantic cobia is sparse. Few, if any, fishery independent surveys consistently interact with Atlantic cobia in numbers adequate to develop any trends or conclusions. Much of the habitat data presented is generic for the coastal migratory pelagic fishes that include king and Spanish mackerel. Species-specific habitat information is a data and research need.

A description of the Habitat Areas of Particular Concern (HAPC) for CMP species is provided in Amendment 18 to the CMP FMP (GMFMC and SAFMC, 2011), and is incorporated herein by reference. Areas which meet the criteria for HAPCs include sandy shoals of Cape Lookout, Cape Fear, and Cape Hatteras from shore to the ends of the respective shoals, but shoreward of the Gulf Stream; The Point, the Ten-Fathom Ledge, and Big Rock (North Carolina); The Charleston Bump and Hurl Rocks (South Carolina); The Point off Jupiter Inlet (Florida); *Phragmatopoma* (worm reefs) reefs off the central east coast of Florida; nearshore hard bottom south of Cape Canaveral; The Hump off Islamorada (Florida); The Marathon Hump off Marathon (Florida); The “Wall” off of the Florida Keys; Pelagic *Sargassum*; and Atlantic coast estuaries with high numbers of Spanish mackerel and cobia based on abundance data from the Estuarine Living Marine Resources Program. Estuaries meeting this criteria for Spanish mackerel include Bogue Sound and New River (North Carolina), for cobia, Broad River (South Carolina).

1.4.3 Present Condition of Habitats and Habitat Areas of Particular Concern

1.4.3.1 Coastal Spawning Habitat: Condition and Threats Coastal Spawning

It is reasonable to assume that areas where coastal development is taking place rapidly, habitat quality may be compromised. Coastal development is a continuous process in all states and all coastal areas in the nation are experiencing significant growth. The following section describes particular threats to the nearshore habitats in the South Atlantic that meet the characteristics of suitable spawning habitat for Atlantic cobia.

One threat to the spawning habitat for Atlantic cobia is navigation and related activities such as dredging and hazards associated with ports and marinas (ASMFC, 2013). According to the SAFMC (1998), impacts from navigation related activities on habitat include direct removal/burial of organisms from dredging and disposal of dredged material, effects due to turbidity and siltation; release of contaminants and uptake of nutrients, metals, and organics; release of oxygen-consuming substances, noise disturbance, and alteration of the
hydodynamic regime and physical characteristics of the habitat. All of these impacts have the potential to substantially decrease the quality and extent of cobia spawning habitat.

Besides creating the need for dredging operations that directly and indirectly affect spawning habitat for Atlantic cobia, ports also present the potential for spills of hazardous materials. The cargo that arrive and depart from ports include highly toxic chemicals and petroleum products. Although spills are rare, constant concern exists, since huge expanses of productive estuarine and nearshore habitat are at stake. Additional concerns related to navigation and port utilization are discharge of marine debris, garbage, and organic waste into coastal waters.

Maintenance and stabilization of coastal inlets is of concern in certain areas of the southeastern U.S. Studies have implicated jetty construction to alterations in hydrodynamic regimes, thus, affecting the transport of estuarine-dependent organisms’ larvae through inlets (Miller et al., 1984; Miller, 1988).

1.4.3.2 Estuarine Nursery, Juvenile and Sub-adult Habitat: Condition and threats

Coastal wetlands and their adjacent estuarine waters likely constitute primary nursery, juvenile, and sub-adult habitat for Atlantic cobia along the coast. Between 1986 and 1997, estuarine and marine wetlands nationwide experienced an estimated net loss of 10,400 acres. However, the rate of loss was reduced over 82% since the previous decade (Dahl, 2000). Most of the wetland loss resulted from urban and rural activities and the conversion of wetlands for other uses. Along the southeast Atlantic coast, the state of Florida experienced the greatest loss of coastal wetlands due to urban or rural development (Dahl, 2000). However, the loss of estuarine wetlands in the southeast has been relatively low over the past decade, although there is some evidence that invasion by exotic species, such as Brazilian pepper (Schinus terebinthifolius), in some areas could pose potential threats to fish and wildlife populations in the future (T. Dahl, pers. comm.).

Throughout the coast, the condition of estuarine habitat varies according to location and the level of urbanization. In general, it can be expected that estuarine habitat adjacent to highly developed areas will exhibit poorer environmental quality than more distant areas. Hence, environmental quality concerns are best summarized on a watershed level.

Threats to estuarine habitats of the southeast were described in Amendment 2 to the Red Drum FMP (ASMFC, 2002). Due to cobia’s similar dependence on estuarine habitats throughout its early life history, these same threats are likely to impact Atlantic cobia as well.

Nutrient enrichment of estuarine waters throughout the southeast is a major threat to the quality of estuarine habitat. Forestry practices contribute significantly to nutrient enrichment in the southeast. Areas involved are extensive and many are in proximity to estuaries. Urban and suburban developments are perhaps the most immediate threat to cobia habitat in the southeast. The almost continuous expansion of ports and marinas in the South Atlantic poses a threat to aquatic and upland habitats. Certain navigation-related activities are not as conspicuous as port terminal construction but have the potential to significantly impact the
estuarine habitat upon which cobia depend. Activities related to watercraft operation and support pose numerous threats including discharge of pollutants from boats and runoff from impervious surfaces, contaminants generated in the course of boat maintenance, intensification of existing poor water quality conditions, and the alteration or destruction of wetlands, shellfish and other bottom communities for the construction of marinas and other related infrastructure.

Estuarine habitats of the southeast can be negatively impacted by hydrologic modifications. The latter include activities related to aquaculture, mosquito control, wildlife management, flood control, agriculture and silviculture. Also, ditching, diking, draining, and impounding activities associated with industrial, urban, and suburban development qualify as hydrologic modifications that may impact the estuarine habitat. Alteration of freshwater flows into estuarine areas may change temperature, salinity, and nutrient regimes as well as alter wetland coverage. Studies have demonstrated that changes in salinity and temperature can have profound effects in estuarine fishes (Serafy et al., 1997) and that salinity partly dictates the distribution and abundance of estuarine organisms (Holland et al., 1996). Atlantic cobia may be similarly susceptible to such changes in the physical regime of their environment.

1.4.3.3 Adult Habitat: Condition and Threats

Threats to adult Atlantic cobia habitat are not as numerous as those faced by postlarvae, juveniles, and sub-adults in the estuarine and coastal waters. Current threats to the nearshore and offshore habitats that adult cobia utilize in the South Atlantic include navigation and related activities, dumping of dredged material, mining for sand and minerals, oil and gas exploration, offshore wind facilities, and commercial and industrial activities (SAFMC, 1998).

An immediate threat is the sand mining for beach nourishment projects. Associated threats include burial of bottoms near the mine site or near disposal sites, release of contaminants directly or indirectly associated with mining (i.e. mining equipment and materials), increases in turbidity to harmful levels, and hydrologic alterations that could result in diminished desirable habitat.

Offshore mining for minerals may pose a threat to Atlantic cobia habitat in the future. Currently, no mineral mining activities are taking place in the South Atlantic. However, various proposals to open additional areas off the Atlantic coast to seabed mining have been introduced by the Federal Executive and Legislative branches.

Offshore wind farms may also pose a threat to Atlantic cobia habitat throughout different life stages in the future (ASMFC, 2012). The first US offshore wind farm was established in 2016. Several additional wind farm projects have been proposed, including locations off the US Mid-Atlantic, which could impact Atlantic cobia habitat.
1.5 IMPACTS OF THE FISHERY MANAGEMENT PROGRAM

1.5.1 Biological and Environmental Impacts

Significant recreational fishery overages of the ACL in 2015 and 2016 raise concerns over the future status of the stock and potential of the stock becoming overfished. Adoption of coastwide management measures can provide flexibility to states while maintaining harvest within the ACL and protecting a portion of the spawning stock. Limits on catch can provide additional protection throughout Atlantic cobia’s geographic range to support a sustained population and fishery.

1.5.2 Social Impacts

This section and the following, 1.5.3 Economic Impacts, summarize selected impact considerations that are mainly based on social and economic analyses in Chapters 3 and 4 of Amendment 31 to the CMP FMP (see SAFMC, 2018) and Amendment 20B to the CMP FMP (GMFMC and SAFMC, 2014).

In order to understand the possible social impacts that any proposed and/or new rules and regulations may have on participants in any fishery, in-depth community profiles are needed. Very limited applied social science research has been conducted on recreational and commercial fishing communities identified as being linked to Atlantic cobia harvesting. Therefore, adequate information to qualitatively or quantitatively address the possible social impacts of proposed Atlantic cobia fishery management actions on communities are not currently available.

Regardless, notable social science research completed during the previous decade included a NOAA funded project that employed rapid assessment methods to document the location, type, and history of fishing communities in the South Atlantic region. SAFMC staff worked collaboratively with the University of Florida on a project that described fishing communities in a broad manner (for example, whether the community is characterized mostly by the commercial fishery, the for-hire component, the recreational angler component or some combination of these), and linked on-the-ground fieldwork with the collection of secondary data including U.S. Census records, landings, permits, and state information (see Jepson et al., 2005). This research contributed to forming an important historical South Atlantic fishery baseline dataset that has assisted in the measurement of social and economic impacts related to fishery management actions and has also helped to better understand external socioeconomic factors (e.g. demand for coastal waterfront property) influencing South Atlantic fishing communities.
Limited, currently available social impact information includes demographic descriptions of South Atlantic fishing communities (see the SERO (2019) Community Snapshots \textsuperscript{1}) as well as three sets of 2016 indices generated to judge the potential social vulnerability of Atlantic fishing communities (SAFMC, 2018a). The indices’ variables were identified through the literature as being important components that contribute to a community’s vulnerability (Jepson and Colburn, 2013; Jacob et al., 2013). While this information is useful in broadly characterizing fishing communities, there is currently no social impact information available that is specific to Atlantic cobia fisheries.

1.5.2.1 **Recreational Fishery**

The recreational Atlantic cobia fishery is much larger than the commercial, and cobia is an important species for both the private angler and for-hire components of the recreational fishery. Recreational landings estimates indicate that private recreational anglers constitute the dominant component of the fishery (Table 4), and most landings are associated with Virginia and North Carolina (Table 3). Therefore, implementation of Amendment 1 to the Atlantic Cobia FMP is expected to impact the recreational fishery. Specifically, it is likely that social impacts would be most significant for private recreational fishermen and related businesses as well as for-hire businesses and their angler customers in Virginia and North Carolina.

Using 2016 data, South Atlantic (excluding Florida) fishing communities were evaluated according to recreational engagement scores, which were based on a factor analysis of several criteria including the number of charter permits and level of recreational fishing infrastructure (SAFMC, 2018). This metric was not specific to Atlantic cobia, so it was assumed that the overall recreational engagement measure would be generally congruent with engagement specific to Atlantic cobia. SAFMC (2018) concluded that the South Atlantic communities of Atlantic Beach, Hatteras, Manteo and Morehead City, North Carolina, and Charleston, Hilton Head, Little River and Murrells Inlet, South Carolina all exceeded the 2016 ranking threshold of 1 standard deviation and therefore would “…likely have some dependence upon recreational fishing.”

With regard to Virginia recreational fishing communities, SAFMC (2018) noted that recreational fishing communities of Northumberland and Hampton have seen recent increases (e.g. during 2015 and/or 2016) in their cobia harvest. Input from public comments and attendance at public hearings also indicted that Virginia Beach, Virginia, is an important community for recreational cobia harvesting.

\textsuperscript{1}https://sero.nmfs.noaa.gov/sustainable_fisheries/social/community_snapshot/index.html
1.5.2.2 **Commercial Fishery**

The commercial fishery has historically operated primarily as a bycatch fishery. The 2019 ACL for the commercial fishery is 50,000 lb from Georgia-New York. Current measures and those proposed in this document essentially maintain status quo for the commercial fishery. Depending on the timing of any closure, social impacts would vary.

Based on a regional quotient (RQ) metric, the SAFMC (2018a) identified and ranked the top 16 coastal communities in terms of their annual commercial landings of cobia within the South Atlantic states using 2010-2016 dealer data aggregated at the community level. The RQ measures how commercial harvest is distributed throughout a region and can be used to identify “top commercial communities”. This is helpful in determining which communities might be most affected by changes to commercial Atlantic cobia management. During the analysis period, the community of Washington, NC, saw a marked increase in its cobia RQ in 2015 and 2016, especially since it had little to no reported landings before 2015. Avon, NC, had a marked decline in their 2014 RQ, followed by an increase in 2015 and 2016. Wanchese, NC, was previously in the top 16 but has dropped out in recent years (2015-2016). In general, most of the Carolinas’ commercial fishing communities that engaged in cobia harvesting had a decline in their RQs (SAFMC, 2018). Commercial landings of cobia in Virginia have been increasing recently, though no communities displayed consistently high RQs.

1.5.3 **Economic Impacts**

1.5.3.1 **Recreational Fishery**

Consumer spending on various goods and services needed for recreational fishing generates economic activity that spurs direct, indirect and induced economic effects or economic contribution effects\(^2\) that ripple through the region. Estimates of the business activity, i.e. economic contribution effects, associated with recreational angling for Atlantic cobia annually averaged for the 2012-2016 period were approximated by the SAFMC (2018a) using average trip-level impact coefficients (NOAA Fisheries, 2017) and related data provided by the NOAA Fisheries Office of Science and Technology. The SAFMC estimated that the total average annual (2012-2016) economic contribution sales effects (in 2016 dollars) attributable to recreational Atlantic cobia target trips based on aggregating state-level effects for the Carolinas, Georgia and Virginia were approximately $13.0 million and these sales generated about $4.6 million in income and 130 jobs in the recreational harvest fishery (SAFMC, 2018a). However, the SAFMC

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\(^2\) In this section, the term “economic contribution” denotes an economic distributional analysis that estimates the status quo economic contributions (e.g. jobs and household income) to local and/or regional economies (see Watson et al., 2007) due to economic activities such as those associated with recreational or commercial fishing. However, economic contribution analysis results (e.g. total economic contribution sales and income effects) should not be interpreted to represent the net economic impact effects if managed fish species were not available for harvest or purchase (SAFMC, 2018b).
(2018b) noted that these figures were based upon MRIP trip estimates before effort recalibrations took place in 2018. Economic contribution effects may be several times larger if based on recalibrated MRIP effort estimates. Additionally, these estimates may represent lower bounds on the economic activities associated with recreational Atlantic cobia fishing because expenditures on durable goods were not included (SAFMC, 2018a). Furthermore, as noted by the SAFMC (2018b), aggregating state-level economic contribution estimates to produce a regional four state total most likely underestimates the actual amount of total business activity because state-level economic contribution multipliers do not account for interstate and interregional trading (IMPLAN, 2019).

The Commission currently limits Atlantic cobia recreational harvests to the recreational Atlantic cobia ACL established by the SAFMC (ASMFC, 2017). Upon approval of Amendment 1, the level of recreational harvest allowed by the previous ACL would be maintained as the recreational quota, at least until completion of the next stock assessment. However, if Board actions following a future assessment lead to changes in the recreational quota, this could lead to shifts in benefits for the recreational fishery due to changes in the amount or quality of fishing trips. Recreational quota changes might also lead to changes in local economic contribution effects due to shifts in Atlantic cobia fishing-related expenditures by recreational anglers and individuals in the for-hire component (e.g., local spending on lodging, restaurant meals, groceries, etc.).

While SAFMC estimates of cumulative economic effects of previous closures of the Atlantic cobia fishery in federal waters are not available, it is apparent that these in-season closures had a proportionally more negative economic effect on recreational and related fishing communities in Georgia and South Carolina compared to those found further north (SAFMC, 2018a). If Amendment 1 reduces the likelihood or frequency of fishery closures in federal waters, it could possibly generate additional beneficial effects in the social and economic environments of these states.

1.5.3.2 Commercial Fishery

The commercial fishery for Atlantic cobia is small, though landings have been increasing in Virginia recently (see Table 1). Dockside prices (in 2017 $) are typically between $2/lb and $3/lb and total dockside revenues for the fishery are usually less than $200,000 annually, although they did exceed $200,000 (in 2017 $) in 2015 and 2016. Commercial vessels landing Atlantic cobia rely on other species for the majority of their revenues, with cobia accounting for less than 1% of annual all-species revenues (in 2016 $) on average for vessels landing cobia in Georgia, South Carolina, and North Carolina, from 2012 through 2016 (SAFMC 2018a). Using an input-output model developed to look at broad economic impacts, SAFMC estimates that the commercial fishery for Atlantic cobia contributes 21 jobs, $1.6 million in sales impacts, and $0.8 million in value added impacts to the regional economy (SAFMC 2018a).

If Commission Atlantic cobia commercial fishery management measures implemented in the FMP are similar to the current federal CMP FMP regulations, the SAFMC (2018a) concluded that there should be no substantial near-term changes in commercial fishery economic value and
economic impact effects compared to the current federal management regime. However, the SAFMC noted that it was uncertain how future Commission regulations might affect Atlantic cobia commercial harvest in federal waters (SAFMC, 2018a), hence making the distribution, magnitude, and direction (negative or positive) of possible economic effects unclear.

1.5.4 Other Resource Management Efforts

1.5.4.1 Artificial Reef Development/Management

Approximately 120,000 acres (155 nm²) of ocean and estuarine bottom along the South Atlantic coast have been permitted for the development of artificial reefs (ASMFC, 2002). The Georgia Department of Natural Resources is responsible for the development and maintenance of a network of man-made reefs both in estuarine waters and in the open Atlantic Ocean. Funding for the artificial reef program is provided by Federal Aid in Sport Fish Restoration, fishing license revenues, and private contributions. To date, there are 15 reefs within the estuary proper, which are constructed of a variety of materials including concrete rubble, metal cages, and manufactured reef units. These provide habitat for juvenile cobia and other species of recreationally important fishes. In 2001, three "beach" reefs were constructed in locations within Georgia’s territorial waters just off the barrier island beaches. These are experimental in nature, but should provide some habitat for juvenile and adult cobia. There are 19 man-made reefs in the U.S. Exclusive Economic Zone (EEZ) ranging from depths of 40 to 130 feet. These reefs are constructed of a variety of materials including surplus vessels, concrete rubble, barges, bridge spans, and manufactured reef units. Both juvenile and adult cobia are known to use these reefs.

New Jersey has also developed and invested in an artificial reef program, with the state agency involved since 1984. Similarly, Delaware has invested in an artificial reef program, with 14 reef sites within Delaware Bay. Artificial reef construction is especially important in the Mid-Atlantic region, where near shore bottom is usually featureless sand or mud.

States should continue support for habitat restoration projects, including oyster shell recycling and oyster hatchery programs as well as seagrass restoration, to provide areas of enhanced or restored bottom habitat.

1.5.4.2 Bycatch

Cobia are uncommon bycatch components in most U.S. South and Mid-Atlantic fisheries. Mortalities resulting from cobia released from varying depths in the hook and line fisheries and regulatory discards from the large mesh gill fisheries in North Carolina are unknown.

2.0 GOALS AND OBJECTIVES

2.1 HISTORY OF MANAGEMENT

The Commission’s Interstate FMP for Atlantic cobia was approved in November 2017 and implemented in the 2018 fishing year (ASMFC, 2017). This FMP established the Commission’s
first involvement in Atlantic cobia management. The FMP was designed to complement federal management of Atlantic cobia by the SAFMC through the CMP FMP. Complementary measures mirrored by the FMP included vessel, bag/possession, and minimum size limits. Under Commission management, states were allowed to establish measures up to, but not exceeding, several measures that matched those of the CMP FMP. The Commission’s FMP also established a Recreational Harvest Limit (RHL), derived from the federal Annual Catch Limit. The RHL is allocated among non-de minimis states (those harvesting greater than one percent of the coastwide recreational harvest) as state harvest targets (Table 8). Average landings over 3-year periods are evaluated against harvest targets to determine whether states can maintain their current recreational vessel limit and season or must adjust these measures to achieve their target. The FMP also established de minimis criteria and management options for the recreational fishery.

Table 8. State recreational harvest targets (lb) as established through the Commission’s Atlantic cobia FMP. These targets were set based on recreational landings estimated with effort estimates from the Coastal Household Telephone Survey (CHTS). Therefore, these targets should only be compared to CHTS landings estimates (Appendix I, Table A2).

<table>
<thead>
<tr>
<th>State</th>
<th>Recreational Harvest Target (lb)</th>
</tr>
</thead>
<tbody>
<tr>
<td>VA</td>
<td>244,292</td>
</tr>
<tr>
<td>NC</td>
<td>236,316</td>
</tr>
<tr>
<td>SC</td>
<td>74,885</td>
</tr>
<tr>
<td>GA</td>
<td>58,311</td>
</tr>
</tbody>
</table>

2.2 PURPOSE AND NEED FOR ACTION

Currently, the Commission’s FMP is designed for complementary management with the CMP FMP, with several management measures dependent upon the CMP FMP or SAFMC management. Since Regulatory Amendment 31 to the CMP FMP was approved and the Final Rule’s implementation began on March 21, 2019 (NOAA, 2019), Atlantic cobia is no longer managed by a federal FMP. Additionally, this means that the SAFMC will no longer be recommending management measures for Atlantic cobia in federal waters to NOAA Fisheries.

Previous management relied on the SAFMC to set the ACL, then adapted that figure to the needs of Commission management. However, with the transition to sole management by the Commission comes the responsibility of specifying acceptable harvest levels. A harvest specification process allows such levels to be set in an expedient manner, allowing a quick response to significant events such as stock assessments, but also within bounds specified in this amendment. Certain aspects of management that are outside the specification process would require longer processes with more opportunities for public input.
2.3 GOAL

The goal of Amendment 1 is to provide for an efficient management structure that implements coastwide management measures, providing equitable and sustainable access to the Atlantic cobia resource throughout the management unit in a timely manner.

2.4 OBJECTIVES

The following objectives are intended to support the goal of Amendment 1.

1) Provide a flexible management system to address future changes in resource abundance, scientific information, and fishing patterns among user groups or area.
2) Implement management measures that allow stable, sustainable harvest of Atlantic cobia in both state and federal waters.
3) Establish a harvest specification procedure that will allow flexibility to respond quickly to stock assessment results or problems in the fishery, while also providing opportunities for public input on potential significant changes to management.
4) Promote continued, cooperative collection of biological, economic, and social data required to effectively monitor and assess the status of the Atlantic cobia resource and evaluate management efforts.
5) Manage the Atlantic cobia fishery to protect both young individuals and established breeding stock.
6) Develop research priorities that will further refine the Atlantic cobia management program to maximize the biological, social, and economic benefits derived from the Atlantic cobia population.

2.5 MANAGEMENT UNIT

The management unit is defined as the cobia (*Rachycentron canadum*) resource from Georgia through New York within U.S. waters of the northwest Atlantic Ocean, from the U.S. Atlantic coastal estuaries eastward to the offshore boundaries of the EEZ. The selection of this management unit is based on genetic analysis and tag-recapture data described in Section 1.2.1.1.

2.5.1 Management Area

The management area is the Atlantic coast distribution of the resource from Georgia through New York.

2.6 DEFINITION OF REFERENCE POINTS

Prior to this amendment and Amendment 31 to the CMP FMP, the CMP FMP specified that overfishing is occurring when current fishing mortality (F<sub>Current</sub>), defined as the geometric mean of the 3 most recent annual estimates of F, exceeds the maximum fishing mortality threshold (MFMT), set at the fishing mortality that achieves maximum sustainable yield (MSY) (F<sub>MSY</sub>) (SAFMC, 2011). The CMP FMP also specified that the stock is overfished when the current
spawning stock biomass (SSB_{Current}), defined as the geometric mean of the 3 most recent annual estimates of SSB, is less than the minimum stock size threshold (MSST), defined as MSST = [(1-M) or 0.5, whichever is greater]*B_{MSY}, where M is natural mortality and B_{MSY} is the biomass at which MSY is achieved (SAFMC, 2011). Estimates for fishing mortality, biomass, and threshold levels are determined through a stock assessment. These levels were unknown at the time of CMP Amendment 18, but were updated following the most recent stock assessment, SEDAR 28, through CMP Amendment 20B (GMFMC and SAFMC, 2014). Through Amendment 1, these overfished and overfishing definitions shall be maintained until the Board accepts new definitions through the process defined below.

Although management of Atlantic cobia will occur solely through Amendment 1, without any complementary SAFMC FMP, stock assessments will primarily continue to be conducted through the Southeast Data, Assessment, and Review (SEDAR) process. The next peer-reviewed assessment is scheduled for completion early in 2020.

To allow flexibility in responding to assessment results, Amendment 1 allows for the incorporation of new, peer-reviewed stock status determination criteria (both the methods used to set reference points and the reference point values), when available, through Board action. This allows flexibility to incorporate changes to the definitions of MFMT or MSST as the best scientific information becomes available, while maintaining objective and measurable status determination criteria for identifying when the stock is overfished. Similar actions have been taken with other Commission-managed species’ FMPs (e.g., Addendum XIX to the FMP for Summer Flounder, Scup and Black Sea Bass, Addendum XVI to the FMP for American Lobster, and Amendment 3 to the FMP for Northern Shrimp). To attain this information, stock assessment and peer review terms of reference will include evaluations of existing or proposed biological reference point definitions and values (if estimable).

This action allows for the incorporation of new, peer-reviewed stock status determination criteria as soon as it becomes available, through the harvest specification process (Section 4.1), allowing timely use of the best available scientific information in the management of Atlantic cobia. This action does not have a direct influence on fishing effort or fishery removals but, instead, facilitates use of the most current scientific information available to define the status determination criteria for the stock, so that the stock can be managed to prevent overfishing and such that it is not overfished.

The following describes the potential sources of peer-reviewed scientific advice on status determination criteria and the current process of how that scientific advice will move forward in the development of management advice through the Board’s specification process.

Specific definitions or modifications to the status determinations criteria and their associated values would result from the most recent peer-reviewed stock assessments and their panelist recommendations. The primary peer-review processes for Atlantic cobia that may be used are:

- The SEDAR Peer Review process, which is the primary mechanism used in the Southeast Region at present to review scientific stock assessment advice, including status
determination criteria, for Atlantic cobia. As part of this process, the Commission appoints scientists to serve as reviewers along with those appointed by SEDAR.

- The Commission’s Independent External Peer Review process, which follows a similar process to SEDAR in contracting independent experts to review scientific stock assessment advice, including status determination criteria, but allows the Commission more flexibility in determining the timing of a benchmark assessment.

The above list of peer review entities does not preclude groups from bringing independent stock assessments performed for the Atlantic cobia stock forward to the attention of the Commission. The Commission may recommend that these independent reviewed stock assessments pass through either of the peer review processes above, to ensure that sufficient peer review of the information occurs before the scientific advice can be used in the management process.

The SEDAR and Commission review processes both operate with a goal of reaching consensus. If consensus opinion of the peer review is to maintain current definitions of status determination criteria for Atlantic cobia, values produced by current criteria definitions may be updated to reflect the most recent data without any specific Board action, as using updated values is implied in this provision of Amendment 1. In this case, the scientific advice can then move forward such that management advice can be developed. If consensus opinion of the peer review is to recommend changes or different definitions of the status determination criteria and the panelists reach consensus as to how these status determination criteria should be changed, this advice may also move forward without any specific Board action such that management advice can be developed. Under these first two potential scenarios, consensus has been reached. Therefore, the scientific advice moving forward to the Board’s management advisory groups should be clear.

A third potential scenario is that peer review scientific advice with respect to the incorporation of status determination criteria are split (consensus is not reached) or uncertain recommendations are provided (weak consensus). In this case, the scientific advice provided by the reviewers may be conflicting or may not be specific enough to provide adequate guidance as to how the MFMT or MSST should be defined. Additionally, the resulting management advice that should be developed from these changes may be unclear. Under these circumstances, the Board may engage the Commission’s Assessment Science Committee (ASC) to review the information and recommendations provided by the peer review panel and Technical Committee (TC). Based on the terms of reference provided to the ASC, they may prepare a consensus report clarifying the scientific advice for the Board as to what the status determination criteria should be. At that point, the scientific advice on how the status determination criteria should be defined will be clear and can move forward such that management advice can be developed.

3.0 MONITORING PROGRAM SPECIFICATION

In order to meet the goals and objectives of Amendment 1, the collection and maintenance of quality data is necessary.
3.1 SUMMARY OF MONITORING PROGRAMS

The FMP included no requirements regarding fishery-dependent monitoring programs, but all state fishery management agencies were encouraged to pursue full implementation of the standards of the Atlantic Coastal Cooperative Statistics Program (ACCSP). The Board recommended a transitional or phased-in approach be adopted to allow for full implementation of the ACCSP standards. Participation by program partners in the ACCSP does not relieve states from their responsibilities in collating and submitting harvest/monitoring reports to the Commission as required under the FMP.

3.1.1 Commercial Catch and Landings Program

The ACCSP’s standard for commercial catch and effort statistics is mandatory, trip-level reporting of all commercially harvested marine species, with fishermen and/or dealers required to report standardized data elements for each trip by the tenth of the following month.

The commercial ACL, in effect through 2019, was set by the SAFMC CMP FMP Amendment 20B; this was complemented by the ISFMP for Atlantic cobia. Quota monitoring is done by the NOAA Southeast Regional Office and landings are updated on a weekly basis. Monitoring data can be found at [https://www.fisheries.noaa.gov/southeast/commercial-fishing/2019-preliminary-south-atlantic-commercial-landings](https://www.fisheries.noaa.gov/southeast/commercial-fishing/2019-preliminary-south-atlantic-commercial-landings).

Starting in 2020, due to the removal of the Atlantic cobia stock from SAFMC jurisdiction, all commercial non-de minimis states will be required to monitor Atlantic cobia landings in order to maintain sustainable Atlantic cobia harvest and minimize the potential for overages.

3.1.2 Recreational Catch and Effort Program

3.1.2.1 Recreational Fishery Catch Reporting Process

MRIP contains estimated Atlantic cobia catches from 1981-2018. MRIP evolved from the Marine Recreational Statistics Survey (MRFSS; 1981-2003) and included improvements in survey and estimation methodologies to remove sources of bias. The MRFSS and MRIP programs were simultaneously conducted in 2004-2006 and this information was used to calibrate past MRFSS recreational harvest estimates against MRIP recreational harvest estimates.

MRIP is a national program that uses several surveys to obtain catch and effort data at a regional level. The Access Point Angler Intercept Survey (APAIS) provides the catch rates and species composition from anglers fishing in estuarine or marine waters (not freshwater). Anglers who have completed a fishing trip are interviewed to gather catch and demographic data. Sampling is separated by fishing mode (charter boat, private/rental boat, beach/bank and man-made structures), area fished, and wave (two-month period).
MRIP implemented the Fishing Effort Survey (FES) in 2018, an improved methodology to address several concerns with the prior survey (Coastal Household Telephone Survey) including under-coverage of the angling public, declining number of households using landline telephones, reduced response rates, and memory recall issues. The number of fishing households and the numbers of fishing trips taken are determined by FES. The data from the two surveys are combined to provide estimates of the total number of fish caught, released, and harvested. Additionally, information is collected on the weight of the harvest, total number of trips, and the number of people participating in marine recreational fishing. Improvements within APAIS and the adoption of FES have required calibrations of pre-existing data to standardize estimates and as such all recreational data presented herein represent the latest techniques. For additional information on MRIP see https://www.fisheries.noaa.gov/topic/recreational-fishing-data.

Additionally, Virginia has a Cobia Recreational Permit that is required for all recreational fishermen (private and for-hire). Permit holders are required to report all trips, both those that resulted in catches and the zero-catch trips as well. Catch and effort information is captured by the reporting forms. This permit was created to supplement MRIP sampling.

3.1.2.1.1 For Hire Fishery Catch-Reporting Process

ACCSP has selected the NOAA Fisheries For-Hire Survey as the preferred methodology for collecting data from charter boats and headboats (partyboats), also called the “for-hire” component. The For-Hire Survey is similar to MRIP. The independent survey components of the For-Hire Survey include: 1) telephone survey to collect fishing effort data from vessel representatives; 2) an effort validation survey; 3) an access-site intercept survey for catch data; and 4) at-sea samplers on headboats for catch data. Using the data collected through these surveys, NOAA Fisheries generates catch and effort estimates for for-hire fisheries.

The vessel effort survey is a mandatory survey for the for-hire vessels which uses a coastwide directory of such vessels as the sampling frame for for-hire fishing effort. The directory is continually updated as intercept and telephone interviewers identify changes in the fleet. Optimal sampling levels will be determined following evaluation of the Atlantic coast For-Hire Survey results from the first three years. Until optimal sampling levels are determined, a minimum of 10% of for-hire vessels (or three charter boats and three headboats, whichever is greater), will be randomly sampled each week in each state. A vessel representative, usually the captain, is called and asked to provide information on the fishing effort associated with that vessel during the previous week. Vessel representatives are notified in advance that they have been selected for sampling and an example form is provided. To be included in the sample frame for particular wave, a vessel record must include: 1) at least one vessel representative’s telephone number; 2) the name of the vessel or a vessel registration number issued by a state or the U.S. Coast Guard; 3) the county the boat operates from during that wave, and 4) designation as either a charter or guide boat (both called “charter”) or headboat.
To validate the self-reported effort data collected through the vessel telephone survey, field samplers periodically check access sites used by for-hire vessels to observe vessel effort. Interviewers record the presence or absence of a for-hire vessel from its dock or slip, and if the vessel is absent, they try to ascertain the purpose of the trip. Those observations are compared to telephone data for accuracy and to make any necessary corrections.

3.1.2.1.1 Charter Boat Sampling

Vessels that meet the ACCSP definition of a charter boat, “typically hired on a per trip basis,” are sampled for catch data through an intercept site survey of anglers similar to MRIP. The intercept survey has been ongoing since 1981.

Some partners collect for-hire effort data using Vessel Trip Reports (VTR), which are mandatory for some vessels and contain all minimum data elements collected by the For-Hire Survey. In areas where the survey runs concurrently with VTR programs, captains selected for the weekly telephone survey are permitted to fax their VTRs in lieu to being interviewed by phone.

Additionally, South Carolina requires charter boats to submit logbook trip reports to the state on a monthly basis. These logbooks capture catch and effort information. South Carolina is working to develop validation methods for self-reported data.

3.1.2.1.2 Headboat Sampling

Catch and effort data for federally permitted headboats operating in the South Atlantic (North Carolina – Georgia) is monitored through the Southeast Region Headboat Survey conducted by the Southeast Fisheries Science Center. Vessel operators are required to file weekly electronic reports for all trips to report catch and effort information. Dockside samplers collect biological samples from the catches, which supplement the samples collected by the at-sea observers.

3.1.2.1.3 South Atlantic Mandatory Reporting for Federally-Permitted Charter Vessels

In December 2016, the South Atlantic Fishery Management Council approved an amendment that, if implemented, would require weekly electronic reporting of all charter vessels operating under a South Atlantic federal for-hire permit. The amendment proposes to implement the same reporting requirements for federally-permitted charter vessels in the snapper grouper, dolphin wahoo, and coastal migratory pelagics (mackerel and cobia) fisheries that currently exist for federally-permitted headboats. A federal permit is required for all for-hire vessels (charter and headboats) operating in the exclusive economic zone (federal waters, more than 3 miles offshore). While Atlantic cobia are no longer part of the CMP FMP, they may be caught along with the affected SAFMC-managed fisheries and, thus, reported through this program. Mandatory electronic reporting for charter vessels is expected improve the data available for management and stock assessments, improve the accuracy and timeliness of data collection, and allow fishery managers to better monitor landings and discards, and more accurately assess the impacts of regulations on the for-hire industry fishing in federal waters. Currently, the
amendment has been approved by the SAFMC and is under review by NOAA Fisheries and the US Secretary of Commerce.

3.2 BIOLOGICAL INFORMATION

The ACCSP has set standards for how biological data should be collected and managed for commercial, recreational, and for-hire fisheries. Trained field personnel, known as port agents or field samplers, should obtain biological samples. Information should be collected through direct observation or through interviews with fishermen. Detailed fishery statistics and/or biological samples should be collected at docks, unloading sites, and fish houses. Biological sampling includes species identification and disposition; individual lengths and weights; extraction of hard parts including otoliths; and tissue samples such as gonads, stomachs, fin clips, and scales.

Commercial fishery biological samples are collected by federal port agents through the Trip Interview Program (TIP). Some states supplement TIP with state sampling programs; these states are encouraged to continue with these programs.

All states are encouraged to continue sampling programs, such as freezer collection programs, that collect biological information. Information from these programs may be reviewed by the TC and Board on a case-by-case basis for use in management decisions. Examples of current programs include the Virginia Marine Resource Commission’s Marine Sportfish Collection Project, North Carolina Division of Marine Fisheries Carcass Collection Program, South Carolina’s Freezer Fish Program, and Georgia’s Marine Sportfish Carcass Recovery Project.

Additionally, states are encouraged to continue to take biological samples from cobia encountered incidentally during fishery independent sampling to add to information on life history, stock ID, and individual weight.

3.3 SOCIAL AND ECONOMIC INFORMATION

Data on a number of variables relevant to social and economic dimensions of the Atlantic cobia fishery are collected through existing ACCSP data collection programs and MRIP; however, no explicit mandates to collect socioeconomic data for Atlantic cobia currently exist. In addition to pounds landed, commercial Atlantic cobia harvesters and dealers may report ex-vessel prices or value, fishing and landing locations, landing disposition, and a variety of measures capturing fishing effort. MRIP regularly collects information on recreational fishing effort and landings, and occasionally gathers socioeconomic data on angler motivations and expenditures.

3.4 OBSERVER PROGRAMS

No specific observer programs are in place to monitor the Atlantic cobia fishery. Observer programs already in place, whether state or federal, may observe capture of cobia in other monitored fisheries or specific gear types. A review of these programs should take place.
3.5 ASSESSMENT OF STOCK CONDITION

Although management of Atlantic cobia will occur solely through Amendment 1, without any complementary SAFMC FMP, stock assessments will primarily continue to be conducted through the Southeast Data, Assessment, and Review (SEDAR) process. Every five years, the Atlantic cobia stock assessment will be reviewed to determine whether stock assessment or update is necessary. The Commission, through participation in the SEDAR Steering Committee, will coordinate with partnering organizations to schedule SEDAR assessments. This schedule may be modified as needed to incorporate new information and in consideration of the Atlantic cobia stock.

Stock assessments may also be conducted through the Commission’s assessment process by the Cobia Stock Assessment Subcommittee (SAS, Section 4.8.5). For this process, the TC and Advisory Panel (AP) will meet to review the stock assessment and all other relevant data sources. The stock assessment report shall follow the general outline as approved by the Interstate Fisheries Management Program Policy Board (ISFMP Policy Board) for all Commission-managed species. In addition to the general content of the report as specified in the outline, the stock assessment report may also address the specific topics detailed in the following sections. Specific topics in the stock assessment may change as the SAS continues to provide the best model and metrics possible to assess the Atlantic cobia stock.

3.5.1 Assessment of Annual Recruitment

No programs currently collect data necessary to assess annual recruitment of Atlantic cobia.

The original FMP (ASMFC, 2017) recommended examination of possible surveys from which Atlantic cobia abundance indices could be developed, as these indices would be valuable for informing future stock assessments. Pre-data workshop calls for the SEDAR 58 Atlantic cobia assessment did not identify any new data sources for recruitment.

3.5.2 Assessment of Spawning Stock Biomass

SEDAR 28 (2013) provides the most current information on spawning stock biomass. While the stock is not currently considered overfished, the 2013 stock assessment does indicate declines in biomass over the last few years of the assessment (terminal year: 2010). New information should be revealed by SEDAR 58, scheduled for completion in early 2020.

3.5.3 Assessment of Fishing Mortality Target and Measurement

SEDAR 28 (2013) provides the most current information on fishing mortality. The stock is not currently considered to be undergoing overfishing. Recent overages of the ACL for both the commercial and recreational fisheries have raised concerns. New information should be revealed by SEDAR 58, scheduled for completion in early 2020.
3.6 STOCKING PROGRAM

The Virginia Institute of Marine Science (VIMS) began an experimental stocking program in the Chesapeake Bay in 2003 to explore stock enhancement and study juvenile movement and habitat utilization. Juvenile cobia were tagged and released into the Chesapeake Bay in 2003, 2006, 2007, and 2008, with more than 300 tagged releases occurring in those first two years. Recapture information indicated habitats ranged from 1-4 m in depth and consisting of sandy and grass-bed bottoms. It is unclear whether this program had any effect on the population of cobia in Virginia, although it is assumed to have had minimal impact due to the small number of releases.

South Carolina has an experimental stock enhancement program designed to evaluate the methodology necessary for augmenting wild populations. Experiments have been designed to determine the best size and time of year to stock cobia in coastal rivers focusing on augmentation of the distinct population segment of cobia in South Carolina. Locally-caught brood stock are conditioned to spawn in recirculating seawater systems using temperature and photoperiod conditioning and hormone implantations to facilitate final oocyte maturation. Multiple years of spawning and grow out have occurred, and more than 50,000 (60-350 mm TL) cobia have been stocked in the Colleton and Broad rivers of Port Royal Sound. All fish are genetically identifiable to broodstock group and can be identified in the catch and distinguished genetically from wild-spawned fish. Cobia tissue samples collected from charter boat captains and from carcasses collected at tournaments and cooperating recreational anglers show that as much as 50% of the catch from the 2007 year-class were from hatchery releases and that these animals have persisted in the catch each year since release. This research has demonstrated the application of stock enhancement as an additional management tool for Atlantic cobia. In addition to research on production of animals, the SCDNR has developed predictive individual-based genetic models to determine the appropriate number of cobia that should be produced and stocked each year in order to grow the population while minimizing any negative impact on the genetic health of the wild population.

3.7 BYCATCH REDUCTION PROGRAM

Bycatch is defined as “portion of a non-targeted species catch taken in addition to the targeted species. It may include non-directed, threatened, endangered, or protected species, as well as individuals of the target species below a desired or regulatory size” (ASMFC, 2009). Bycatch can be divided into two components: incidental catch and discarded catch. Incidental catch refers to retained or marketable catch of non-targeted species, while discarded catch is the portion of the catch returned to the sea because of regulatory, economic, or personal considerations.

3 https://www.vims.edu/research/departments/fisheries/programs/tagging_research/cobia/
The recreational Atlantic cobia fishery is largely a directed fishery with bycatch occurring in fisheries directed towards other species. Mortality associated with regulatory discards of undersized cobia or fish taken after the bag limit is reached is largely unknown but likely varies based on depth caught and methods used to boat the catch. Several ongoing tagging studies will aid in estimating survivability.

The commercial Atlantic cobia fishery tends to be a bycatch fishery in the hook-and-line and large mesh gill net fisheries. Regulatory discards do occur, but the mortality associated with those discards varies with gear. Juvenile cobia have been documented as bycatch in shrimp trawls off the Atlantic coast, although this is not a frequent occurrence. From 1998-2010, only five cobia were observed from approximately 1,700 shrimp nets and only three of the five were within the stock boundary (SEDAR, 2013). As of Amendment 2 to the federal Shrimp Fishery Management Plan for the South Atlantic Region (SAFMC, 1996), all shrimp trawlers in the South Atlantic are required to use bycatch reduction devices.

3.8 HABITAT PROGRAM

Particular attention should be directed toward Atlantic cobia habitat utilization and habitat condition (environmental parameters). A list of existing state and federal programs generating environmental data such as sediment characterization, contaminant analysis, and habitat coverage (marsh grass, oyster beds, submerged aquatic vegetation) should also be produced and updated as new information arises. Habitats utilized by Atlantic cobia range from the middle portions of estuaries and coastal rivers out to and likely beyond, the shelf break. Thus, virtually any study generating environmental data from estuarine or coastal ocean systems could be of value.

4.0 MANAGEMENT PROGRAM

4.1 HARVEST SPECIFICATION PROCESS

The coastwide total harvest quota, vessel limits, possession or bag limits, minimum size limits, and commercial closure triggering mechanism may be specified through Board action for up to three years. New specified harvest measures may be implemented after expiration of previously specified measures or following a completed stock assessment.

In years when harvest specifications are made, they will occur no later than the Fall Board meeting, and resulting measures will be implemented in the following year.

4.2 RECREATIONAL/COMMERCIAL ALLOCATION

The recreational quota will be 92% of the coastwide total harvest quota set through Board specification. The commercial quota will be 8% of the coastwide total harvest quota set through Board specification. These allocation percentages were derived from those previously in place through the CMP FMP (SAFMC, 2011). These percentages may be changed in the future through an addendum to this amendment.
4.3 RECREATIONAL FISHERY MANAGEMENT MEASURES

4.3.1 Size Limit

All states shall maintain a recreational minimum size limit of 36 inches fork length or the total length equivalent (40 inches).

4.3.2 Bag Limit

All states shall maintain a 1 fish per person recreational bag limit.

4.3.3 Vessel Limit

All states shall maintain a recreational daily vessel limit, not to exceed 6 fish per vessel.

4.3.4 Seasons and Allocations

Management of the coastwide recreational quota shall be accomplished by state-specific seasons and allocations. One percent of the recreational quota shall be set aside to account for harvests in *de minimis* states.

State-defined seasons must adhere to state shares (harvest targets) of the coastwide recreational quota (set and measured in numbers of fish). Percentage allocations are based on states’ percentages of the coastwide historical landings in numbers of fish, derived as 50% of the 10-year average landings from 2006-2015 and 50% of the 5-year average landings from 2011-2015. Table 9 shows landings used to develop percentage allocations. Numbers of fish are used for allocation percentages to eliminate confusion from differences in average weights applied to numbers data by MRIP and Southeast Fisheries Science Center (SEFSC). Table 10 shows state allocation percentages of the recreational quota, including a one percent set aside that accounts for landings in states with *de minimis* status for their recreational fisheries.

Table 9. Average Atlantic cobia recreational landings in numbers (n) from Georgia through Virginia for establishing soft recreational harvest targets as an average of the 5-year and 10-year time periods (5-yr/10-yr Average), 2011-2015 and 2006-2015. Data Source: SEFSC (with headboat), queried 2017.

<table>
<thead>
<tr>
<th>State</th>
<th>5-yr/10-yr Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>Georgia</td>
<td>n = 2,298</td>
</tr>
<tr>
<td>South Carolina</td>
<td>n = 2,935</td>
</tr>
<tr>
<td>North Carolina</td>
<td>n = 9,273</td>
</tr>
<tr>
<td>Virginia</td>
<td>n = 9,589</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>n = 24,095</strong></td>
</tr>
</tbody>
</table>
Table 10. Allocation percentages for Atlantic cobia by state, with recognition of 1% of the quota being set aside for recreational harvest in de minimis states, based on percentages derived from Table 9. State allocation percentages are the same as those found in Table 10 of the Atlantic Cobia FMP (ASMFC, 2017), except with the inclusion of the 1% de minimis set aside from the total recreational quota.

<table>
<thead>
<tr>
<th>State</th>
<th>Allocation Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>GA</td>
<td>9.4%</td>
</tr>
<tr>
<td>SC</td>
<td>12.1%</td>
</tr>
<tr>
<td>NC</td>
<td>38.1%</td>
</tr>
<tr>
<td>VA</td>
<td>39.4%</td>
</tr>
<tr>
<td>De Minimis</td>
<td>1.0%</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
</tr>
</tbody>
</table>

4.3.5 Evaluation of Landings against State Harvest Targets and Overage Response

The following language describing the landings evaluation process and response to an overage is similar in concept to what was included in the FMP. However, additional details are included to further clarify the implementation protocol with consideration of the new harvest specification process (Section 4.1).

Recreational landings will be evaluated against state recreational harvest targets at the same time (i.e., at the same meeting) as the specification process. Recreational landings for each non-de minimis state will be evaluated against that state’s target as an average of annual landings. The timeframe for this average will only include years with the same recreational season and vessel limit. If the same season and vessel limit have been in place for at least three years, the timeframe will include the three most recent years under these regulations (a rolling average). If the same season and vessel limit have been in place for less than three years, the timeframe will include all years under these regulations.

The terminal year of the evaluated time period will be the year before the evaluation and specification processes are conducted, e.g., 2019 would be the terminal year for data used in an evaluation conducted in 2020, coinciding with a specification of regulations for 2021-2023.

If a state’s averaged recreational landings exceed its annual recreational harvest target, that state must adjust its recreational vessel limit or season to reduce harvest, such that future annual landings would be expected to achieve the state recreational harvest target.

States reporting a consistent (i.e., consecutive) under-harvest during an evaluation time period for a minimum of 2 years may present a plan to extend seasons or increase vessel limits, if desired, to allow increased harvests that will not exceed the harvest target.

Changes to management measures for states with overages or states that wish to liberalize management measures must be reviewed by the TC and approved by the Board prior to
implementation. A hypothetical example of several potential evaluation and response scenarios is depicted in Table 11.

Allocation of the recreational quota may be reevaluated by the Board if a recreational *de minimis* state exceeds the recreational *de minimis* landings threshold. Reallocation of the recreational quota among states may be accomplished through an addendum to Amendment 1.

**Table 11. A hypothetical timeline for a state with a recreational harvest target of 100,000 lb. Evaluation years depict examples of an achieved target (2021), overharvest (2024), and consistent under-harvest eligible to apply for more liberal measures (2027). Rows with the same shading have the same season and vessel limit regulations. Evaluations occur in August-October, before harvest data for the current year is available. This example uses only 3-year harvest specifications.**

<table>
<thead>
<tr>
<th>Year</th>
<th>Vessel Limit/Season</th>
<th>Harvest</th>
<th>Evaluation Status &amp; Specification</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>110,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2019</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>90,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2020</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>95,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2022</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>115,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2023</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>95,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2024</td>
<td>Vessel Limit: 4 fish Season: June 1-Aug. 30</td>
<td>110,000</td>
<td>Evaluated: Over target by average of 5,000 lb per year in 2021-2023. Required reduction of season or vessel limit. Regulations set for 2025-2027.</td>
</tr>
<tr>
<td>2025</td>
<td>Vessel Limit: 4 fish Season: June 10-Aug. 30</td>
<td>80,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2026</td>
<td>Vessel Limit: 4 fish Season: June 10-Aug. 30</td>
<td>75,000</td>
<td>Not evaluated</td>
</tr>
<tr>
<td>2027</td>
<td>Vessel Limit: 4 fish Season: June 10-Aug. 30</td>
<td>85,000</td>
<td>Evaluated: Achieved target in 2025-2026 (different regulations in 2024). May submit liberalized measures for TC and Board review, for implementation in 2028. Regulations set for 2028-2030.</td>
</tr>
</tbody>
</table>
4.3.6 Units for Recreational Landings, Quotas, and Targets

Recreational landings, quotas, and targets will be evaluated and set in units of numbers of fish. The recreational quota and harvest targets will be converted to numbers of fish by dividing poundage amounts by the average of the three most recent annual average weights for Atlantic cobia landed recreationally, as determined by MRIP data (average weight = recreational pounds/recreational numbers).

Conversions conducted prior to the availability of average weight data from 2020 will exclude the use of 2016 and 2017, as a portion of the management unit was closed to recreational fishing during those years, and replace them with data from 2014 and 2015.

A state may submit alternative data sets that would provide more appropriate estimates of average weight for its fishery. Alternative data sets must be evaluated by the TC and approved by the Board before being used in converting that state’s recreational harvest target from pounds to numbers.

4.4 COMMERCIAL FISHERY MANAGEMENT MEASURES

4.4.1 Size Limit Options

All states shall maintain a minimum size limit of at least 33 inches fork length or the total length equivalent (37 inches).

4.4.2 Possession Limit Options

All states shall maintain a commercial possession limit of no more than 2 cobia per person, not to exceed the vessel limit stated in Section 4.4.3.

4.4.3 Vessel Limits

All states shall maintain a daily vessel limit, not to exceed 6 fish per vessel.

4.4.4 Quota-based Management

The commercial fishery shall be managed by a coastwide commercial quota set through the harvest specification and allocation processes defined in Sections 4.1 and 4.2. If commercial de minimis states exist, three percent of the commercial quota will be set aside to account for commercial landings in de minimis states (qualifications for de minimis status are defined in Section 4.5.3).

Commercial landings shall be monitored in-season by non-de minimis states and NOAA Fisheries. If reported in-season commercial landings from non-de minimis states reach a trigger percentage of the commercial quota, the states will be informed and a future coastwide closure will be scheduled based on that date, after which the commercial fishery will be closed in all state waters within the management unit for the remainder of the calendar year. The
Commission will also request through ACFCMA that NOAA Fisheries issue a similar closure in the EEZ.

The trigger percentage and number of following days until a closure occurs will be specified as part of the harvest specification process defined in Section 4.1. The number of days past the trigger percentage until a closure occurs will be calculated as the average number of days from the previous three years for commercial landings to go from the trigger percentage to the full commercial quota, less any *de minimis* set aside. The trigger shall be updated as part of the specification process, using similar methodology, to allow the states at least 30 days’ notice of an impending commercial closure.

For example, the average number of days for weekly commercial landings in Virginia (VA)-South Carolina (SC) to go from 77% to 97% (accounting for a 3% *de minimis* set aside) of the 2019 commercial quota (50,000 lb) in 2015-17 was 32 days (ACCSP, queried April, 2019). Therefore, a commercial trigger based on these data would initiate a closure 32 days after in-season reported VA-SC landings reach 38,500 lb (77% of the commercial quota).

### 4.5 ALTERNATIVE STATE MANAGEMENT REGIMES

States are required to obtain prior approval from the Board of any changes to their management program for which a compliance requirement is in effect. Changes to non-compliance measures must be reported to the Board but may be implemented without prior Board approval. A state can request permission to implement an alternative management measure to any mandatory compliance measure only if that state can show, to the Board’s satisfaction, its alternative proposal will have the same or greater conservation value as the measure contained in this amendment or any addenda prepared under Adaptive Management (Section 4.6). States submitting alternative proposals must demonstrate the proposed action will not contribute to overfishing of the resource. All changes to a state’s plan must be submitted in writing to the Board and to the Commission as part of its annual compliance report.

#### 4.5.1 General Procedures

A state may submit a proposal for a change to its regulatory program or any mandatory compliance measure under this Amendment to the Commission. Such changes shall be submitted to the Chair of the Plan Review Team (PRT), who shall distribute the proposal to appropriate groups, including the Board, the PRT, the TC, and the AP.

The PRT is responsible for gathering the comments of the TC and the AP. The PRT is also responsible for presenting these comments to the Board for decision.

The Board will decide whether to approve the state proposal for an alternative management program if it determines that it is consistent with the goals and objectives of this amendment.
In order to maintain consistency within a fishing season, new rules should be implemented prior to the start of the fishing season. Given the time needed for the TC, AP, and Board to review the proposed regulations, as well as the time required by an individual state to promulgate new regulations, it may not be possible to implement new regulations for the ongoing fishing season. In this case, new regulations should be effective at the start of the following season after a determination to do so has been made.

4.5.2 Management Program Equivalency

The TC, under the direction of the PRT, will review any alternative state proposals under this section and provide its evaluation of the adequacy of such proposals to the Board. The PRT can also ask for reviews by the Law Enforcement Committee (LEC) or the AP.

Following the first full year of implementation of an alternate management program, the PRT shall be responsible for evaluating the effects of the program to determine if the measures were equivalent with the standards of the FMP and subsequent amendments or addenda. The PRT will report to the Management Board on the performance of the alternate program.

4.5.3 De Minimis Fishery Guidelines

The Commission’s Interstate Fisheries Management Program Charter (ISFMP Charter) defines de minimis as “a situation in which, under the existing condition of the stock and scope of the fishery, the conservation and enforcement actions taken by an individual state would be expected to contribute insignificantly to a coastwide conservation program required by a Fishery Management Plan or amendment,” (ASMFC, 2016).

4.5.3.1 Procedure to Apply for De Minimis Status

States must request de minimis status for their commercial, recreational, or both fisheries each year. Requests for de minimis status will be reviewed by the PRT as part of the annual FMP review process (Section 5.3). Requests for de minimis must be submitted to the Commission’s Cobia FMP Coordinator as a part of the state’s annual compliance report. The request must contain the following information: all available landings data for the three previous full years of data and the proposed management measures the state plans to implement for the year de minimis status is requested. The FMP Coordinator will then forward the information to the PRT.

In determining whether a state meets the de minimis criteria, the PRT will consider the information provided with the request, the most recent available coastwide landings data, any information provided by the TC and SASC, and projections of future landings. The PRT will make a recommendation to the Board to either accept or deny the de minimis request. The Board will then review the PRT recommendation and either grant or deny the de minimis classification.
The Board must make a specific motion to grant a state *de minimis* status. By deeming a given state *de minimis*, the Board is recognizing that: the state has a minimal Atlantic cobia commercial or recreational fishery; there is little risk to the health of the Atlantic cobia stock if the state does not implement the full suite of monitoring requirements or management measures; and the overall burden of implementing the complete monitoring and management requirements of the FMP outweigh the conservation benefits of implementing those measures in that particular state.

If the Board denies a state’s *de minimis* request, the state will be required to implement all the provisions of the FMP, including monitoring of their in-season commercial landings or adherence to an allocation of the coastwide recreational quota. When a state rescinds or loses its *de minimis* status, the Board will set a compliance date by which the state must implement the required regulations.

If the coastwide fishery is closed for any reason through Emergency Procedures (Section 4.7), *de minimis* states must close their fisheries as well.

Any additional components of the FMP, which the Board determines necessary for a *de minimis* state to implement, can be defined at the time *de minimis* status is granted.

### 4.5.3.2 Commercial De Minimis Eligibility and Requirements

States may apply annually for *de minimis* status for their commercial fishery. To be eligible for commercial *de minimis* consideration, a state’s commercial landings for 2 of the previous 3 years must be less than 2% of the coastwide commercial landings for the same time period. States must annually request and prove their eligibility to maintain commercial *de minimis* status.

These states would be subject to all coastwide commercial regulations, including minimum size, possession, and vessel limits, as well as closures of the commercial fishery resulting from the commercial quota being reached. States with *de minimis* status for their commercial fishery would not be required to monitor commercial cobia landings for their state within the fishing year. They would still be required to report annual landings through their annual state compliance report. To account for potential, unmonitored landings in these states, 3% percent of the commercial quota would be set aside and not accessible to non-*de minimis* states.

### 4.5.3.3 Recreational De Minimis Eligibility and Requirements

States may apply annually for *de minimis* status for their recreational fishery. To be eligible for recreational *de minimis* consideration, a state’s recreational landings for 2 of the previous 3 years must be less than 1% of the coastwide recreational landings for the same time period. States must annually request and prove their eligibility to maintain recreational *de minimis* status.
If a state qualifies for recreational de minimis, the state may choose to match the recreational management measures implemented by an adjacent non-de minimis state (or the nearest non-de minimis state if none are adjacent) or the state may choose to limit its recreational fishery to 1 fish per vessel per trip with a minimum size of 29 inches fork length (or the total length equivalent, 33 inches). Should a de minimis state choose to match an adjacent (or the nearest) non-de minimis state, the de minimis state shall be subject to all recreational regulations required by Amendment 1, including bag, size, vessel, and season restrictions, of their adjacent (or nearest) non-de minimis state. De minimis states that choose to limit their recreational fisheries to 1 fish per vessel per trip will not be subject to seasonal restrictions for their recreational fishery. One percent (1%) of the recreational quota shall be set aside to account for harvests in recreational de minimis states.

4.6 ADAPTIVE MANAGEMENT

The Board may vary the requirements specified in this FMP as a part of adaptive management in order to conserve the Atlantic cobia resource. Specifically, the Board may change target fishing mortality rates, harvest specifications, or other measures designed to prevent overfishing of the stock complex or any spawning component. Such changes shall be instituted to become effective on the first fishing day of the following year, but may be put in place at an alternative time when deemed necessary by the Board.

4.6.1 General Procedures

The PRT shall monitor the status of the fisheries and the resources and report on that status to the Board annually or when directed to do so by the Board. The PRT shall consult with the TC, SAS, and AP in making such a review and report. The report will contain recommendations concerning proposed adaptive management revisions to the management program.

The Board shall review the report of the PRT, and may consult further with the TC, SAS, or AP. The Board may, based on the PRT Report or on its own discretion, direct the PDT to prepare an addendum to make any changes it deems necessary. An addendum shall contain a schedule for the states to implement its provisions.

The PDT will prepare a draft addendum, as directed by the Board, and distribute it to all states for review and public comment. The document will be released for public comment for a minimum of 30 days. A public hearing will be held in any state that requests one. After the comment period, the PDT will summarize the comments and present them to the Board along with the recommendations of the TC, SAS, LEC, and AP, when applicable. The Board shall then decide whether to adopt or revise and then adopt the addendum.

Upon adoption of an addendum by the Board, states shall prepare plans to carry out the addendum and submit them to the Board for approval, according to the schedule contained in the addendum.
4.6.1 Measures Subject to Change

The following measures are subject to change under adaptive management upon approval by the Management Board:

(1) Fishing year and/or seasons;
(2) Area closures;
(3) Overfishing definition, MSY and OY;
(4) Rebuilding targets and schedules;
(5) Fishery Specifications;
(6) Catch controls, including bag and size limits;
(7) Effort controls;
(8) Bycatch allowance;
(9) Reporting requirements;
(10) Gear limitations;
(11) Measures to reduce or monitor bycatch;
(12) Observer requirements;
(13) Management areas;
(14) Recommendations to the Secretaries for complementary actions in federal jurisdictions;
(15) Research or monitoring requirements;
(16) Frequency of stock assessments;
(17) De minimis specifications;
(18) Management unit;
(19) Maintenance of stock structure;
(20) Catch allocation; and
(21) Any other management measures currently included in Amendment 1.

4.7 EMERGENCY PROCEDURES

Emergency procedures may be used by the Board to require any emergency action that is not covered by or is an exception or change to any provision in Amendment 1. Procedures for implementation are addressed in the Commission’s ISFMP Charter, Section Six (c) (10) (ASMFC, 2016).

4.8 MANAGEMENT INSTITUTIONS

The management institution for Atlantic cobia will be subject to the provisions of the ISFMP Charter (ASMFC, 2016). The following are not intended to replace any or all of the provisions of the ISFMP Charter. All committee roles and responsibilities are included in detail in the ISFMP Charter and are only summarized here.
4.8.1 Commission and the ISFMP Policy Board

The Commission and the ISFMP Policy Board are generally responsible for the oversight and management of the Commission’s fisheries management activities. The Commission must approve all fishery management plans and amendments, including Amendment 1, and must make all final determinations concerning state compliance or non-compliance. The ISFMP Policy Board reviews any non-compliance recommendations of the various Management Boards and Sections and, if it concurs, forwards them on to the Commission for action.

4.8.2 South Atlantic State/Federal Fisheries Management Board

The South Atlantic State/Federal Fisheries Management Board (Board) was established under the provisions of the Commission’s ISFMP Charter (Section Four; ASMFC, 2016) and is responsible for carrying out all activities under this Amendment.

The Management Board establishes and oversees the activities of the PDT, PRT, TC, and SAS, as well as the South Atlantic Species AP. Among other things, the Board makes changes to the management program under adaptive management and approves state programs implementing the amendment and alternative state programs under Sections 4.5 and 4.6. The Management Board reviews the status of state compliance with the management program annually, and if it determines that a state is out of compliance, reports that determination to the ISFMP Policy Board under the terms of the ISFMP Charter.

4.8.3 Plan Development Team / Plan Review Team

The Cobia Plan Development Team (PDT) and Cobia Plan Review Team (PRT) are composed of scientists and/or managers whose responsibility is to provide all of the technical support necessary to carry out and document the decisions of the Board. A Commission FMP Coordinator chairs the PDT and PRT. The PDT and PRT will be directly responsible to the Management Board for providing information and documentation concerning the implementation, review, monitoring and enforcement of the species management plan. The PDT and PRT will be comprised of personnel from state and federal agencies who have scientific and management ability and knowledge of the relevant species. The Cobia PDT is responsible for preparing all documentation necessary for the development of management documents, using the best scientific information available and the most current stock assessment information. The PDT will either disband or assume inactive status upon completion of Amendment 1. Alternatively, the Board may elect to retain PDT members as members of the species-specific PRT, or appoint new members. The PRT provides annual advice concerning the implementation, review, monitoring, and enforcement of the FMP once it has been adopted by the Commission.

4.8.4 Technical Committee

The Cobia TC will consist of representatives from state and/or federal agencies, Regional Fishery Management Councils, Commission, university or other specialized personnel with
scientific and technical expertise and knowledge of Atlantic cobia. The Management Board will appoint the members of a TC and may authorize additional seats as it sees fit. The role of the TC is to assess the species’ population, provide scientific advice concerning the implications of proposed or potential management alternatives, and respond to other scientific questions from the Board, PDT, or PRT. The SAS reports to the TC.

4.8.5 Stock Assessment Subcommittee

Atlantic cobia will be primarily assessed through the Southeast Data, Assessment, and Review (SEDAR) process. However, in addition to SEDAR, the Management Board may appoint members to the Cobia Stock Assessment Subcommittee (SAS). The SAS is approved by the Management Board, with consultation from the TC, and consists of scientists with expertise in the assessment of Atlantic cobia. Its role is to assess the species population and provide scientific advice concerning the implications of proposed or potential management alternatives, or to respond to other scientific questions from the Management Board, TC, PDT or PRT. The SAS reports to the TC.

4.8.6 Advisory Panel

The South Atlantic Species Advisory Panel (AP) was established according to the Commission’s Advisory Committee Charter. Members of the AP are citizens who represent a cross-section of commercial and recreational fishing interests and others who are concerned about the conservation and management of Atlantic cobia, as well as Atlantic croaker, black drum, red drum, Spanish mackerel, spot, and spotted seatrout. The AP provides the Management Board with advice directly concerning the Commission’s management programs for these seven species.

4.8.7 Federal Agencies

4.8.7.1 Management in the Exclusive Economic Zone (EEZ)

Management of Atlantic cobia in the EEZ was previously under the jurisdiction of the SAFMC under the Magnuson-Stevens Fishery Conservation and Management Act, as amended (16 U.S.C. 1801 et seq.). However, in the absence of a Council Fishery Management Plan for Atlantic cobia, as is the case under Amendment 31 to the CMP FMP, management of this species is the responsibility of NOAA Fisheries, as mandated by the Atlantic Coastal Fisheries Cooperative Management Act (16 U.S.C. 5105 et seq.). The Commission may recommend regulatory measures to NOAA Fisheries for implementation in the EEZ.

4.8.7.2 Federal Agency Participation in the Management Process

The Commission has accorded the United States Fish and Wildlife Service (USFWS) and NOAA Fisheries voting status on the ISFMP Policy Board and the South Atlantic State/Federal Fisheries Management Board in accordance with the Commission’s ISFMP Charter. NOAA Fisheries and
the USFWS may also participate on the Management Board’s supporting committees described in Sections 4.8.3-4.8.6.

4.8.7.3 Consultation with Fishery Management Councils

As of March 21, 2019, Atlantic cobia is no longer included in any SAFMC or other Council FMP. No Regional Fishery Management Councils have indicated an intent to develop a future plan for this stock. However, the SAFMC will continue to have a role in stock assessments for Atlantic cobia by conducting them through the SEDAR process. Additionally, in accordance with the Commission’s ISFMP Charter, a representative of the SAFMC shall be invited to participate as a full member of the South Atlantic State/Federal Fisheries Management Board.

4.9 RECOMMENDATION TO THE SECRETARY OF COMMERCE FOR COMPLEMENTARY ACTIONS IN FEDERAL JURISDICTIONS

Through approval of Amendment 31 to the CMP FMP, the SAFMC no longer manages Atlantic cobia in the EEZ. Therefore, it is necessary for the Commission to recommend measures to be implemented by NOAA Fisheries in the EEZ through authority and process defined in the ACFCMA.

If, for any reason, the coastwide fishery for either the commercial or recreational fishery are closed within state waters, the Commission will request through the ACFCMA that NOAA Fisheries issue a similar closure in the EEZ.

Coastwide measures of this plan, including the commercial size limit, possession limit, vessel limit, and any closures due to achieving the commercial quota, as well as the recreational size and bag limits, will be recommended for enforcement in the EEZ. Recreational regulations for vessel limit and season in the EEZ will be recommended to correspond to those of the vessel’s declared state of landing.

4.10 COOPERATION WITH OTHER MANAGEMENT INSTITUTIONS

The Board will coordinate with other management institutions during the implementation of this Amendment, including NOAA Fisheries and the SAFMC.

5.0 COMPLIANCE

The full implementation of the provisions included in this Amendment is necessary for the management program to be equitable, efficient, and effective. States are expected to implement these measures faithfully under state laws. The Commission will continually monitor the effectiveness of state implementation and determine whether states are in compliance with the provisions of this fishery management plan.
The Board sets forth specific elements that the Commission will consider in determining state compliance with Amendment 1, and the procedures that will govern the evaluation of compliance. Additional details of the procedures are found in the Commission’s ISFMP Charter (ASMFC, 2016).

5.1 **MANDATORY COMPLIANCE ELEMENTS FOR STATES**

A state will be determined to be out of compliance with the provisions of this fishery management plan, according to the terms of Section Seven of the ISFMP Charter if:

- Its regulatory and management programs to implement Section 4 have not been approved by the Board; or
- It fails to meet any schedule required by Section 5.1.2, or any addendum prepared under Adaptive Management (Section 4.6); or
- It has failed to implement a change to its program when determined necessary by the Board; or
- It makes a change to its regulations required under Section 4 or any addendum prepared under Adaptive Management (Section 4.6), without prior approval from the Board.

5.1.1 **Mandatory Elements of State Programs**

To be considered in compliance with this Amendment, all state programs will include harvest controls on Atlantic cobia fisheries consistent with the requirements of Sections 4.3, 4.4, 4.5; except that a state may propose an alternative management program under Section 4.5, which, if approved by the Board, may be implemented as an alternative regulatory requirement for compliance.

5.1.1.1 **Regulatory Requirements**

States may begin to implement provisions of Amendment 1 immediately. The following lists the specific compliance criteria that a state/jurisdiction will be required to implement in order to be in compliance with Amendment 1:

- Recreational fishery management measures as specified in Section 4.3 including the size limit (Section 4.3.1), bag limit (Section 4.3.2), coastwide vessel limit (Section 4.3.3), and adherence to a state recreational harvest target (Section 4.3.4).

- Commercial fishery management measures as specified in Section 4.4 including the size limit (Section 4.4.1), possession limit (Section 4.4.2), coastwide vessel limit (Section 4.4.3), and closures of the commercial fishery if the commercial quota is met (Section 4.4.4).
• Monitoring requirements as specified in Section 3.1.1.

• All state programs must include law enforcement capabilities adequate for successful implementation of the compliance measures contained in this Amendment.

• There are no mandatory research requirements at this time; however, research requirements may be added in the future under Adaptive Management, Section 4.6.

• There are no mandatory habitat requirements in Amendment 1.

5.2 COMPLIANCE SCHEDULE

States must implement this Amendment according to the following schedule:

July 1, 2020: States must implement Amendment 1. States may begin implementing management programs prior to this.

5.3 COMPLIANCE REPORTS

Each state must submit to the Commission an annual report concerning its Atlantic cobia fisheries and management program for the previous year, no later than July 1st. A standard compliance report format has been prepared and adopted by the ISFMP Policy Board. States should follow this format in completing the annual compliance report.

5.4 PROCEDURES FOR DETERMINING COMPLIANCE

Detailed procedures regarding compliance determinations are contained in the ISFMP Charter, Section Seven (ASMFC, 2016). In brief, all states are responsible for the full and effective implementation and enforcement of fishery management plans in areas subject to their jurisdiction. Written compliance reports as specified in this amendment must be submitted annually by each state with a declared interest. Compliance with Amendment 1 will be reviewed at least annually; however, the Board, ISFMP Policy Board, or the Commission may request the PRT to conduct a review of state’s implementation and compliance with Amendment 1 at any time.

The Board will review the written findings of the PRT within 60 days of receipt of a State’s compliance report. Should the Board recommend to the Policy Board that a state be determined out of compliance, a rationale for the recommended noncompliance finding will be addressed in a report. The report will include the required measures of Amendment 1 that the state has not implemented or enforced, a statement of how failure to implement or enforce required measures jeopardizes Atlantic cobia conservation, and the actions a state must take in order to comply with Amendment 1 requirements.
The ISFMP Policy Board will review any recommendation of noncompliance from the Board within 30 days. If it concurs with the recommendation, it shall recommend to the Commission that a state be found out of compliance.

The Commission shall consider any noncompliance recommendation from the ISFMP Policy Board within 30 days. Any state that is the subject of a recommendation for a noncompliance finding is given an opportunity to present written and/or oral testimony concerning whether it should be found out of compliance. If the Commission agrees with the recommendation of the ISFMP Policy Board, it may determine that a state is not in compliance with Amendment 1 and specify the actions the state must take to come into compliance.

Any state that has been determined to be out of compliance may request that the Commission rescind its noncompliance findings, provided the state has revised its Atlantic cobia conservation measures.

5.5 ANALYSIS OF THE ENFORCEABILITY OF PROPOSED MEASURES

The Commission’s Law Enforcement Committee will, during the implementation of this FMP, analyze the enforceability of new conservation and management measures as they are proposed.

6.0 RESEARCH NEEDS

These management and research needs will be reviewed annually as part of the Commission’s FMP Review process. The annual Cobia FMP Review will contain an updated list for future reference.

6.1 STOCK ASSESSMENT AND POPULATION DYNAMICS

An updated stock assessment for Atlantic cobia has been scheduled for completion in 2020, led by the SEFSC Beaufort Lab. The assessment will provide updated status information since the terminal year of the last assessment (2012). Anticipated results will include updated stock status and reference points and contribute to recommendations for additional management needs, if any.

6.2 RESEARCH AND DATA NEEDS

The following research recommendations were developed by the Cobia PDT and are ordered, within each category, from highest to lowest recommended priority.

6.2.1 Biological

1) Obtain more precise and timely estimates of harvest from the Atlantic cobia recreational fishery.
2) Investigate release mortality and fishing mortality within the commercial and recreational fisheries along the US Atlantic coast.
3) Continue to collect and analyze current life history data from fishery independent and dependent programs, including full size, age, maturity, histology workups and information on spawning season timing and duration. Any additional data that can be collected on any life stages of cobia would be highly beneficial.

4) Increase spatial and temporal coverage of age samples collected regularly in fishery dependent and independent sources. Prioritize collection of age data from fishery dependent and independent sources in all states.

5) Collect genetic material to continue to assess the stock identification and any Distinct Population Segments that may exist within the management unit relative to recommendations made by the SEDAR 58 Stock ID Process.

6) Conduct a high reward tagging program to obtain improved return rate estimates. Continue and expand current tagging programs to obtain mortality and growth information and movement at size data.

7) Conduct studies to estimate fecundity-at-age coastwide and to estimate batch fecundity.

8) Obtain better estimates of bycatch and mortality of cobia in other fisheries, especially juvenile fish.

9) Obtain estimates of selectivity-at-age for cobia through observer programs or tagging studies.

10) Define, develop, and monitor adult and juvenile abundance estimates through the expansion of current or development of fishery independent surveys.

6.2.2 Social

1) Using social impact analysis approaches such as updating applicable recreational and commercial fisheries community profiles and measures of social vulnerability (See Jepson & Colburn, 2013), evaluate the local and regional dependency on Atlantic cobia resources managed by the Commission.

6.2.3 Economic

1) Obtain better data (e.g. more comprehensive and timely) to estimate the annual economic impacts, net benefits, and economic contributions of recreational and commercial Atlantic cobia fishing on coastal communities and regions.

2) Obtain cost and expenditure data for recreational fishing trips targeting cobia by fishing mode, for different states, and for anglers returning to private sites, who would not be sampled by MRIP.

3) Estimate willingness-to-pay associated with recreational cobia angling.

6.2.4 Habitat

1) Expand existing fishery independent surveys in time and space to better define and cover cobia habitats.
2) Conduct otolith microchemistry studies to identify regional recruitment contributions.
3) Conduct new and expand existing satellite tagging programs to help identify spawning and juvenile habitat use and regional recruitment sources.

6.2.5 State-specific

6.2.5.1 Georgia

Little is known regarding cobia stocks off Georgia. It is unclear if Georgia has a unique subpopulation of East-West migration cobia as seen in other nearby states (South Carolina). Currently cobia in Georgia are recognized and managed as part of the Atlantic Migratory Group (AMG). It is possible that some portion of Georgia fish could be mixing more with the Florida East Coast/Gulf stock rather than the AMG. If this is occurring, it could have important management implications for the species. Furthermore, the range of habitat types (inshore vs. nearshore) utilized by cobia in Georgia remains unknown. It would be beneficial to better explain the range of habitats utilized by cobia in Georgia as well as identify overwintering locations for Georgia cobia. This could be easily done through a simple acoustic telemetry study. Identifying these basic life history characteristics for cobia in Georgia will aid in the management of the species both at a state and a regional level. Additionally, better socio-economic estimates of the impact of cobia fishing in Georgia would aid in understanding how regulatory changes may impact the socio-economic benefits of cobia fishing to the State of Georgia and the South Atlantic region.

7.0 PROTECTED SPECIES

In the fall of 1995, Commission member states, the National Marine Fisheries Service (NMFS; now, NOAA Fisheries) and the U.S. Fish and Wildlife Service (USFWS) began discussing ways to improve implementation of the Marine Mammal Protection Act (MMPA) and the Endangered Species Act (ESA) in state waters. Historically, these policies have been minimally enforced in state waters (0-3 miles). In November 1995, the Commission, through its ISFMP Policy Board, approved amendment of its ISFMP Charter (Section Six (b)(2)) so that interactions between Commission-managed fisheries and species protected under the MMPA, ESA, and other legislation, including the Migratory Bird Treaty Act be addressed in the Commission's fisheries management planning process. Specifically, the Commission's fishery management plans describe impacts of state fisheries on certain marine mammals and endangered species (collectively termed "protected species"), and recommend ways to minimize these impacts. The following section outlines: (1) the federal legislation which guides protection of marine mammals, sea turtles, and marine birds; (2) the protected species with potential fishery interactions; (3) the specific type(s) of fishery interactions; (4) population status of the affected protected species; and (5) potential impacts to Atlantic coastal state and interstate fisheries.
7.1 MARINE MAMMAL PROTECTION ACT (MMPA) REQUIREMENTS

Since its passage in 1972, one of the primary goals of the MMPA has been to reduce the incidental mortality and serious injury of marine mammals permitted in the course of commercial fishing operations to insignificant levels approaching a zero mortality and serious injury rate. Under the 1994 Amendments, the MMPA requires the NMFS to develop and implement a take reduction plan to assist in the recovery or prevent the depletion of each strategic stock that interacts with a Category I or II fishery. Specifically, a strategic stock is defined as a stock: (1) for which the level of direct human caused mortality exceeds the potential biological removal (PBR) level; (2) which is declining and is likely to be listed under the Endangered Species Act (ESA) in the foreseeable future; or (3) which is listed as a threatened or endangered species under the ESA or as a depleted species under the MMPA. Category I and II fisheries are those that have frequent or occasional incidental mortality and serious injury of marine mammals, respectively, whereas Category III fisheries have a remote likelihood of incidental mortality and serious injury of marine mammals. Each year, NOAA Fisheries publishes an annual List of Fisheries which classifies commercial fisheries into one of these three categories.

Under the 1994 mandates, the MMPA also requires fishermen participating in Category I and II fisheries to register under the Marine Mammal Authorization Program (MMAP), the purpose of which is to provide an exception for commercial fishermen from the general taking prohibitions of the MMPA for non-ESA listed marine mammals. All fishermen, regardless of the category of fishery they participate in, must report all incidental injuries and mortalities caused by commercial fishing operations within 48 hours.

Section 101(a)(5)(E) of the MMPA allows for the authorization of the incidental taking of individuals from marine mammal stocks listed as threatened or endangered under the ESA in the course of commercial fishing operations if it is determined that: (1) incidental mortality and serious injury will have a negligible impact on the affected species or stock; (2) a recovery plan has been developed or is being developed for such species or stock under the ESA; and (3) where required under Section 118 of the MMPA, a monitoring program has been established, vessels engaged in such fisheries are registered in accordance with Section 118 of the MMPA, and a take reduction plan has been developed or is being developed for such species or stock. Permits are not required for Category III fisheries; however, any mortality or serious injury of a marine mammal must be reported.

7.2 ENDANGERED SPECIES ACT (ESA) REQUIREMENTS

The taking of endangered sea turtles, fish, seabirds, and marine mammals is prohibited and considered unlawful under Section 9(a)(1) of the ESA. In addition, NOAA Fisheries or the USFWS may issue Section 4(d) protective regulations necessary and advisable to provide for the conservation of threatened species. The ESA defines take as "to harass, harm, pursue, hunt, shoot, wound, kill, trap, capture, or collect, or to attempt to engage in any such conduct." There are several mechanisms established in the ESA to allow exceptions to the take prohibition in Section 9(a)(1). Section 10(a)(1)(A) of the ESA authorizes NOAA Fisheries to allow the taking of
listed species through the issuance of research permits for scientific purposes or to enhance the propagation or survival of the species. Section 10(a)(1)(B) authorizes NOAA Fisheries to permit, under prescribed terms and conditions, any taking otherwise prohibited by Section 9(a)(1)(B) of the ESA, if the taking is incidental to, and not the purpose of, carrying out an otherwise lawful activity. Finally, Section 7(a)(2) requires federal agencies to consult with NOAA Fisheries to ensure that any action that is authorized, funded, or carried out by such agency is not likely to jeopardize the continued existence of any listed species or result in the destruction or adverse modification of critical habitat of such species. If, following completion of consultation, an action is found to jeopardize the continued existence of any listed species or cause adverse modification to critical habitat of such species, reasonable and prudent alternatives will be identified so that jeopardy or adverse modification to the species is removed and Section 7(a)(2) is met (see Section 7(b)(3)(A)). Alternatively, if, following completion of consultation, an action is not found to jeopardize the continued existence of any listed species or cause adverse modification to critical habitat of such species, reasonable and prudent measures will be identified that minimize the take of listed species or adverse modification of critical habitat of such species (see Section 7(b)(4)). Section 7(o) provides the actual exemption from the take prohibitions established in Section 9(a)(1), which includes Incidental Take Statements that are provided at the end of consultation via the ESA Section 7 Biological Opinions.

7.3 MIGRATORY BIRD TREATY ACT (MBTA) REQUIREMENTS

Under the Migratory Bird Treaty Act it is unlawful “by any means or in any manner, to pursue, hunt, take, capture, [or] kill” any migratory birds except as permitted by regulation (16 USC 703). Section 50 CFR 21.11 prohibits the take of migratory birds except under a valid permit or as permitted in the regulations. Many migratory waterbirds occur within the boundaries of cobia fisheries. USFWS Policy on Waterbird Bycatch (2000) states: “It is the policy of the U.S. Fish and Wildlife Service that the Migratory Bird Treaty Act of 1918, as amended, legally mandates the protection and conservation of migratory birds. The USFWS seeks to actively expand partnerships with regional, national, and international organizations, States, tribes, industry, and environmental groups to address seabird bycatch in fisheries, by promoting public awareness of waterbird bycatch issues, and facilitating the collection of scientific information to develop and provide guidelines for management, regulation, and compliance.”

Birds of Management Concern are a subset of MBTA-protected species which pose special management challenges because of a variety of factors (e.g., too few, too many, conflicts with human interests, societal demands). These species are of concern because of: documented or apparent population declines; small or restricted populations; dependence on restricted or vulnerable habitats; or overabundant to the point of causing ecological and economic damage.

7.4 PROTECTED SPECIES WITH POTENTIAL FISHERY INTERACTIONS

The management unit of Atlantic cobia extends from the Georgia/Florida line through New York. There are numerous protected species that inhabit the range of the cobia management unit covered under this FMP. Listed below are ESA and MMPA protected species found in
coastal and offshore waters of the Atlantic Ocean within the range of Atlantic cobia fisheries. USFWS species of management concern that have the potential to interact with Atlantic cobia fisheries are also listed. Species of management concern are protected under the MBTA, but lack the protections mandated by the ESA.

ESA – Endangered\(^4\)

- Atlantic sturgeon (\textit{Acipenser oxyrinchus oxyrinchus}), NY Bight, Chesapeake Bay, Carolina, and South Atlantic Distinct Population Segments (DPSs)\(^5\)
- Shorthnose sturgeon (\textit{Acipenser brevirostrum})
- Smalltooth sawfish (\textit{Pristis pectinata})
- Blue whale (\textit{Balaenoptera musculus})
- Fin whale (\textit{Balaenoptera physalus})
- Humpback whale (\textit{Megaptera novaeangliae})
- North Atlantic right whale (\textit{Eubalaena glacialis})
- Sei whale (\textit{Balaenoptera borealis})
- Sperm whale (\textit{Physeter microcephalus})
- Hawksbill sea turtle (\textit{Eretmochelys imbricata})
- Kemp’s ridley sea turtle (\textit{Lepidochelys kempii})
- Leatherback sea turtle (\textit{Dermochelys coriacea})
- Bermuda petrel (\textit{Pterodroma cahow})
- Roseate tern (\textit{Sterna dougallii dougallii}), northeastern U.S. and Nova Scotia breeding population

ESA – Threatened\(^6\)

- Atlantic sturgeon (\textit{Acipenser oxyrinchus oxyrinchus}), Gulf of Maine DPS
- Nassau grouper (\textit{Epinephelus striatus})
- Green sea turtle (\textit{Chelonia mydas}), North Atlantic and South Atlantic DPSs
- Loggerhead sea turtle (\textit{Caretta caretta}), Northwest Atlantic Ocean DPS
- Roseate tern (\textit{Sterna dougallii dougallii}), Southeastern U.S. and Caribbean breeding population (FL, GA, NC, SC, Puerto Rico, Virgin Islands)
- Piping plover (\textit{Charadrius melodus})

MMPA – Protected\(^7\)

\(^5\) A distinct population segment (DPS) is a vertebrate population or group of populations that is discrete from other populations of the species and significant in relation to the entire species. The ESA provides for listing species, subspecies, or DPS of vertebrate species.
\(^7\) [http://www.nmfs.noaa.gov/pr/species/mammals](http://www.nmfs.noaa.gov/pr/species/mammals)
Includes all marine mammals above in addition to:

- Atlantic spotted dolphin (*Stenella frontalis*)
- Bottlenose dolphin (*Tursiops truncatus*)
- Atlantic white-sided dolphin (*Lagenorhynchus acutus*)
- Clymene dolphin (*Stenella clymene*)
- Pantropical spotted dolphin (*Stenella attenuata*)
- Risso’s dolphin (*Grampus griseus*)
- Rough-toothed dolphin (*Steno bredanensis*)
- Short-beaked common dolphin (*Delphinus delphis*)
- Spinner dolphin (*Stenella longirostris*)
- Striped dolphin (*Stenella coeruleoalba*)
- Gray seal (*Halichoerus grypus*)
- Harbor porpoise (*Phocoena phocoena*)
- Harbor seal (*Phoca vitulina*)
- Minke whale (*Balaenoptera acutorostrata*)
- Cuvier’s beaked whale (*Ziphius cavirostris*)
- Gervais’ beaked whale (*Mesoplodon europaeus*)
- True’s beaked whale (*Mesoplodon mirus*)
- Bryde’s whale (*Balaenoptera edeni*)
- Dwarf sperm whale (*Kogia sima*)
- False killer whale (*Pseudorca crassidens*)
- Killer whale (*Orcinus orca*)
- Long-finned pilot whale (*Globicephala melas*)
- Melon-headed whale (*Peponocephala electra*)
- Pygmy killer whale (*Feresa attenuate*)
- Pygmy sperm whale (*Kogia breviceps*)
- Short-finned pilot whale (*Globicephala macrorhynchus*)

**ESA – Species of Concern**

- Alewife (*Alosa pseudoharengus*)
- Blueback herring (*Alosa aestivalis*)
- Dusky shark (*Carcharhinus obscurus*)
- Porbeagle shark (*Lamna nasus*)
- Rainbow smelt (*Osmerus mordax*)
- Sand tiger shark (*Carcharias taurus*)
- Speckled hind (*Epinephelus drummondhayi*)
- Striped croaker (*Bairdiella sanctaeluciae*)
- Warsaw grouper (*Epinephelus nigritus*)

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MBTA—USFWS Species of Management Concern

- Canvasback (Aythya valisineria)
- Redhead (Aythya americana)
- Greater scaup (Aythya marila)
- Lesser scaup (Aythya affinis)
- Surf scoter (Melanitta perspicillata)
- White-winged scoter (Melanitta fusca)
- Black scoter (Melanitta americana)
- Long-tailed duck (Clangula hyemalis)
- Common goldeneye (Bucephala clangula)
- Red-throated loon (Gavia stellata)
- Black-capped petrel (Pterodroma hasitata)
- Greater shearwater (Puffinus gravis)
- Audubon’s shearwater (Puffinus lherminieri)
- Band-rumped storm-petrel (Oceanodroma castro)
- Masked booby (Sula dactylaria)
- Brown booby (Sula leucogaster)
- Pied-billed grebe (Podilymbus podiceps)
- Horned grebe (Podiceps auritus)
- Magnificent frigatebird (Fregata magnificens)
- Least tern (Sternula antillarum), non-listed Atlantic coast subspecies
- Gull-billed tern (Gelochelidon nilotica)

7.5 PROTECTED SPECIES INTERACTIONS WITH EXISTING FISHERIES

7.5.1 Overview of the Atlantic Cobia Fishery and Gears Used

Recreational fisheries are prosecuted similarly along the coast. The directed Atlantic cobia fishery is prosecuted in two distinct ways. Bottom fishing with live or dead baits, often while chumming, in estuarine waters or around inlets or offshore around structure, buoys, markers, natural and artificial reefs. More recently, an active method of searching for fish traveling alone or in small groups on the surface or associated with schools of Atlantic menhaden or other bait fishes has grown in popularity. This newer method has resulted in the further development of the for-hire component for Atlantic cobia, as well as the development of specific artificial baits and boat modifications (e.g., towers) to facilitate spotting and catching the fish. A third method primarily prosecuted in offshore waters is to target large rays, large sharks, sea turtles or floating debris around which cobia congregate. However, the practice of targeting sea turtles while cobia fishing is considered a “take” under the Endangered Species act and is, therefore, unlawful. Additionally, the Atlantic coast of Florida is starting to see more directed spearfishing pressure on cobia. Specifically, spearfishers are chumming for bull shark and then diving/free-diving to spear cobia that associate with them. Spearfishing also occurs off North Carolina, along with a popular pier fishery.
The recreational fishery also takes Atlantic cobia as bycatch in offshore bottom fisheries such as snapper/grouper, nearshore trolling for king mackerel, bluefish, and dolphin and any other fishery that employs live or dead bait fished on or near the bottom. While the directed fishery appears to focus more on the spring-summer spawning migration, bycatch, especially offshore, can yield cobia virtually year round. The average of recreational Atlantic cobia landings from 2010-2018 is 1.8 million lb (MRIP, queried April, 2019).

The commercial fishery has traditionally been a bycatch in other directed fisheries such as the snapper/grouper hook and line fishery and troll fisheries for various species (e.g., king mackerel, dolphin, wahoo, amberjack). Directed fisheries are generally precluded as a result of the low possession limits, but do occur, specifically Virginia’s commercial hook and line fishery. Cobia from for-hire trips may also be sold commercially, depending on the state’s permit requirements for selling fish. The average of commercial Atlantic cobia landings from 2010-2017 is 62,073 lb (ACCSP, queried April, 2019). In 2017, the predominant gear categories that were used commercially to capture Atlantic cobia were gill nets (33%), hand line (29%), hook and line (20%), and pound nets (11%) (ACCSP, queried April, 2019).

### 7.5.2 Marine Mammals

NMFS completed a biological opinion on June 18, 2015, evaluating the impacts of the CMP fishery on ESA-listed species. In the biological opinion, NMFS determined that the proposed continued authorization of the CMP Fishery, is not likely to adversely affect any listed whales (i.e., blue, sei, sperm, fin, humpback, or North Atlantic right whales). NMFS also determined that the CMP fishery will have no effect on designated critical habitat for North Atlantic right whale (NMFS, 2015).

The Gulf and South Atlantic CMP hook-and-line fishery (which includes fisheries that capture cobia) is classified in the 2017 MMPA List of Fisheries as a Category III fishery (82 FR 3655; January 12, 2017). This means the annual mortality and serious injury of a marine mammal resulting from the fishery is less than or equal to 1% of PBR, the maximum number of animals, not including natural mortalities, that may be removed from a marine mammal stock while allowing that stock to reach or maintain its optimum sustainable population. In other words, there is a remote likelihood of or no known incidental mortality and serious injury of marine mammals resulting from these fisheries.

The Gulf and South Atlantic CMP gillnet fishery is classified as Category II fishery in the 2017 MMPA List of Fisheries. This classification indicates an occasional incidental mortality or serious injury of a marine mammal stock resulting from the fishery (1-50% annually of PBR). The fishery has no documented interaction with marine mammals; NMFS classifies this fishery as Category II based on analogy (i.e., similar risk to marine mammals) with other gillnet fisheries.
7.5.3 Sea Turtles

7.5.3.1 Overview

As mentioned above, the NMFS completed a biological opinion on June 18, 2015, evaluating the impacts of the CMP fishery (including king mackerel, Spanish mackerel, and cobia) on ESA-listed species (NMFS, 2015). According to the biological opinion, green, hawksbill, Kemp’s ridley, leatherback, and loggerhead sea turtles are all likely to be adversely affected by the CMP fishery. Green, hawksbill, Kemp’s ridley, leatherback, and loggerhead sea turtles are all highly migratory, travel widely throughout the GOM and South Atlantic, and are known to occur in area of the fishery. The biological opinion evaluated the potential for the following gears to interact with protected species: hook-and-line gear, cast net gear, and gill net gear. The biological opinion found that gill net gear is the only gear used in the CMP fisheries that may adversely affect sea turtles. Gill net gear is used to target both Spanish and king mackerel, but not cobia.

7.5.3.2 Hook-and-Line Fishing

The 2015 biological opinion for CMP resources concluded that sea turtles (as well as smalltooth sawfish and Atlantic sturgeon) are not likely to be adversely affected by CMP hook-and-line fishing. The 2015 biological opinion stated: “The hook-and-line gear used by both commercial and recreational fishers to target CMP species is limited to trolled or, to a much lesser degree (e.g., historically ~2% by landings for king mackerel), jigged handline, bandit, and rod-and-reel gear. Sea turtles, Atlantic sturgeon, and smalltooth sawfish are both vulnerable to capture on hook-and-line gear, but the techniques commonly used to target CMP species makes effects on these listed species extremely unlikely and, therefore, discountable. Sea turtles are unlikely to be caught during hook-and-line trolling because of the speed (4-10 kt) at which the lure is pulled through the water. As cedar plugs and spoons are generally used when trolling, it is unlikely that a sea turtle of any size would actively pursue the gear and get hooked. Likewise, we also believe sea turtles would be unlikely to be snagged by jigged gear as it is deployed at or near the surface and constantly reeled and jigged back to the boat. It is possible that a sea turtle could be incidentally snagged if it comes in contact with a trolled or jigged hook, but the chances of this occurring are extremely low... We believe that CMP species caught on bandit gear or standard rod-and-reel gear (i.e., baited and deployed as passive, vertical gear) are largely bycatch when targeting other species closer to the bottom (e.g., snapper and grouper); use of the gear in this method (i.e., mid-water placement) is not effective at catching mackerel based on available information (e.g., landings data). In summary, we believe effects from these gear types on Atlantic sturgeon, smalltooth sawfish, and sea turtles are extremely unlikely to occur, and are therefore discountable” (NMFS, 2015).

There is limited information about protected species interactions within recreational fisheries.

In 2015, The North Carolina Division of Marine Fisheries conducted a project funded under the ACCSP to examine potential protected species interactions and finfish discards and releases in the recreational cobia hook-and-line fishery. Observations were made via an alternative
observer platform, where recreational fishing activity was monitored at close proximity from individuals on state owned vessels. From April 27, 2015, through October 29, 2015, 552 recreational hook-and-line observations (observed fishing trips) were completed over 138 observed fishing days with 16.2% of fishing trips targeting cobia. Observations occurred in inshore (estuarine) and near-shore waters (≤ 3 miles) of Carteret County. No protected species interactions were observed (Boyd, 2016).

7.5.3.3 Gill Net

Cobia are generally considered a bycatch species within gill net fisheries. The 2015 biological opinion for CMP resources concluded that gill net gear used in the federal CMP fisheries of the Atlantic and GOM have adversely affected sea turtles, smalltooth sawfish, and Atlantic sturgeon in the past via entanglement and, in the case of sea turtles, via forced submergence (NMFS, 2015).

7.5.3.4 Targeting of Large Animals

One known method used to target cobia in offshore waters is to target large rays, large sharks, sea turtles, or floating debris around which cobia congregate. However, the practice of targeting sea turtles while cobia fishing is considered a “take” under the Endangered Species act and is, therefore, unlawful. Not much is known about this method or its impacts on protected species.

7.5.4 Sturgeon, Smalltooth Sawfish, Nassau Grouper

The 2015 biological opinion for CMP resources concluded that gill net gear used in the federal CMP fisheries of the Atlantic and GOM have adversely affected smalltooth sawfish\(^9\) and Atlantic sturgeon in the past via entanglement.

The biological opinion also concluded that smalltooth sawfish and Atlantic sturgeon are not likely to be adversely affected by CMP hook-and-line fishing. Fishers who capture smalltooth sawfish most commonly report that they were fishing for snook, redfish, or sharks (Simpfendorfer and Wiley, 2004), not CMP species. Additionally, Atlantic sturgeon and smalltooth sawfish are largely bottom-dwelling species, whereas CMP lures and baits are typically fished near the surface of the water. This also greatly reduces the likelihood of Atlantic sturgeon and smalltooth sawfish interactions with trolling gear (NMFS, 2015).

On June 29, 2016, NMFS published a final rule listing Nassau grouper as threatened under the ESA. Reinitiation of Section 7 consultation on the CMP FMP is needed to address newly listed

\(^9\) Although smalltooth sawfish are typically found in the peninsula of Florida, there have been recent interactions as far north as North Carolina.
species. NOAA Fisheries is currently prioritizing completion of the consultation along with other consultations required after recent listings.

7.5.5 Seabirds

The roseate tern, Bermuda petrel, and piping plover are the only ESA listed bird species within the mid- and south-Atlantic maritime regions. The roseate tern and Bermuda petrel are uncommon in inshore and coastal waters of the mid- and south-Atlantic and thus, have relatively low likelihoods of interacting with Atlantic cobia fisheries. Nevertheless, exceptional efforts to avoid deleterious interactions with these species are warranted as they are rare and highly vulnerable to even minimal levels of mortality. The piping plover could be impacted by shore-based fishing activity if individuals were disturbed or killed by vehicles related to fishing efforts. However, during the nesting season, when plovers are highly vulnerable to beach disturbance, sensitive areas are posted and beach access is often restricted.

Bermuda petrels are occasionally seen in the waters of the Gulf Stream off the coasts of North Carolina and South Carolina during the summer. Sightings are considered rare and only occurring in low numbers. Roseate terns occur widely along the Atlantic coast during the summer but in the southeast region, they are found mainly off the Florida Keys (unpublished USFWS data). Interaction with fisheries has not been reported as a concern for either of these species. Although, the Bermuda petrel and roseate tern occur within the action area, these species are not commonly found and neither has been described as associating with vessels or having had interactions with the CMP fishery. Framework Amendment 4 to the FMP for CMP resources in the Gulf of Mexico and Atlantic Region concluded that the CMP fishery is not likely to negatively affect the Bermuda petrel and the roseate tern.

7.6 POPULATION STATUS REVIEW OF RELEVANT PROTECTED SPECIES

7.6.1 Marine Mammals

The status review of marine mammal populations inhabiting the Southwest Atlantic are discussed in detail in U.S. Atlantic and Gulf of Mexico Marine Mammal Stock Assessments. The most recent assessment was published in 2016 (Waring et al., 2016). The report presents information on stock definition, geographic range, population size, productivity rates, PBR, fishery specific mortality estimates, and compares the PBR to estimated human-caused mortality and serious injury for each stock.

7.6.2 Sea Turtles

All sea turtles that occur in U.S. waters are listed as either endangered or threatened under the ESA. The Kemp’s ridley (Lepidochelys kempii), leatherback (Dermochelys coriacea), and hawksbill (Eretmochelys imbricata) are listed as endangered. The Northwest Atlantic Ocean DPS of loggerhead turtles (Caretta caretta) and the North Atlantic and South Atlantic DPSs of green turtle (Chelonia mydas) are listed as threatened. All five of these species inhabit the waters of the U.S. Atlantic and Gulf of Mexico.
Atlantic coastal waters provide important developmental, migration, and feeding habitat for sea turtles. The distribution and abundance of sea turtles along the Atlantic coast is related to geographic location, reproductive cycles, food availability, and seasonal variations in water temperatures. Water temperatures dictate how early northward migration begins each year and are a useful factor for assessing when turtles will be found in certain areas. Sea turtles can occur in offshore as well as inshore waters, including sounds and embayments. More information about sea turtles can be found here: https://www.fisheries.noaa.gov/sea-turtles.

7.6.3 Sturgeon, Smalltooth Sawfish, and Nassau Grouper

No estimate of the historical population size of shortnose sturgeon is available. While the shortnose sturgeon was rarely the target of a commercial fishery, it often was taken incidentally in the commercial fishery for Atlantic sturgeon. In the 1950s, sturgeon fisheries declined on the east coast, which resulted in a lack of records of shortnose sturgeon. Shortnose sturgeon has been listed as endangered since 1967. A status assessment of shortnose sturgeon was last published in 2010 (SSSRT, 2010).

In 2012, NOAA Fisheries listed four DPSs of Atlantic sturgeon (Acipenser oxyrinchus oxyrinchus) as endangered (NY Bight, Chesapeake Bay, Carolina, and South Atlantic DPSs) and one as threatened (Gulf of Maine). More information about Atlantic sturgeon can be found here: https://www.fisheries.noaa.gov/species/atlantic-sturgeon.

The U.S. DPS of smalltooth sawfish was listed as endangered in 2003. No accurate estimates of abundance trends over time are available, but available data, including museum records and anecdotal observations from fishers, indicate that the population has declined dramatically by about 95%. Smalooth sawfish were once common throughout their historic range, but they have declined dramatically in U.S. waters over the last century. Still, there are few reliable data available, and no robust estimates of population size exist.10

In 2016, NOA Fisheries listed Nassau grouper as threatened under the ESA (81 FR 42268; June 29, 2016). While the species still occupies its historical range, overutilization through historical harvest has reduced the number of individuals which in turn has reduced the number and size of spawning aggregations. Although harvest of Nassau grouper has diminished due to management measures, the reduced number and size of spawning aggregations and the inadequacy of law enforcement continue to present extinction risk to Nassau grouper. The Nassau grouper’s confirmed distribution currently includes Bermuda and Florida (U.S.A.), throughout the Bahamas and Caribbean Sea. Many earlier reports of Nassau grouper up the Atlantic coast to North Carolina have not been confirmed.

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10 https://www.fisheries.noaa.gov/species/smalltooth-sawfish
7.6.4 Seabirds

The overall population status of the Bermuda Petrel is unknown. The Bermuda Petrel is a pelagic seabird, and its range and distribution at sea make it very difficult to survey. It is known to nest only on five small islets in Bermuda. Surveys are limited to the breeding grounds. The total population of the Bermuda Petrel is estimated as 101 breeding pairs (USFWS, 2013).

The roseate tern is a federally protected and endangered seabird that is mainly found in the Northern Hemisphere on the northeastern coast of North America, extending from Nova Scotia to the southern tip of Florida, as well as several islands in the Caribbean Sea. Populations in the northeastern U.S. greatly declined in the late 19th century due to hunting for the millinery, or hat trade. In the 1930s, protected under the MBTA, the population reached a high of about 8,500, but since then, population numbers have declined and stayed in the low range of 2,500 to 3,300. The species was listed in 1987 as endangered in the northeastern U.S. Populations in Florida, Georgia, North Carolina, Puerto Rico, South Carolina and the Virgin Islands are listed as threatened.11

The piping plover breeds on coastal beaches from Newfoundland and southeastern Quebec to North Carolina. These birds winter primarily on the Atlantic Coast from North Carolina to Florida, although some migrate to the Bahamas and West Indies. Piping plovers were common along the Atlantic Coast during much of the 19th century, but nearly disappeared due to excessive hunting for the millinery trade. The current population decline is attributed to increased development and recreational use of beaches. The most recent surveys place the Atlantic population at less than 2000 pairs.12

7.7 EXISTING AND PROPOSED FEDERAL REGULATIONS/ACTIONS PERTAINING TO RELEVANT PROTECTED SPECIES

7.7.1 Marine Mammals

Species of large whales protected by the ESA that occur throughout the Atlantic Ocean include the blue whale, humpback whale, fin whale, North Atlantic right whale, sei whale, and the sperm whale. Additionally, the West Indian manatee also occurs in both the Gulf of Mexico and the Atlantic Ocean. These species are also considered depleted under the Marine Mammal Protection Act (MMPA). Depleted and endangered designations afford special protections from captures, and further measures to restore populations to recovery or the optimum sustainable population are identified through required recovery (ESA species) or conservation plans (MMPA depleted species). Numerous other species of marine mammals listed under the MMPA occur throughout the Atlantic Ocean.

12 https://www.fws.gov/northeast/pipingplover/overview.html
The MMPA mandates NOAA Fisheries to develop and implement Take Reduction Plans for preventing the depletion and assisting in the recovery of certain marine mammal stocks that are seriously injured or killed in commercial fisheries. In the Atlantic, the following Take Reduction Plans have been developed, which address in part, gears that have been used to capture Atlantic cobia (gillnet):

- The Atlantic Large Whale Take Reduction Plan is designed to reduce the risk of mortality and serious injury of large whales (right, fin, humpback) incidental to U.S. commercial trap/pot and gillnet fisheries, including Southeast Atlantic gillnet.
- The Bottlenose Dolphin Take Reduction Plan is designed to reduce the incidental mortality and serious injury of the western North Atlantic coastal bottlenose dolphin stock in several coastal fisheries, including the Southeast Atlantic gillnet fishery.

### 7.7.2 Sea turtles

Under the ESA, and its implementing regulations, taking sea turtles – even incidentally – is prohibited, with exceptions identified in 50 CFR 223.206. The incidental take of endangered species may only legally be authorized by an incidental take statement or an incidental take permit issued pursuant to Section 7 or 10 of the ESA, respectively. According to the 2015 biological opinion on CMP fisheries, green, hawksbill, Kemp’s ridley, leatherback, and loggerhead sea turtles are all likely to be adversely affected by the CMP fishery (NMFS, 2015). Green, hawksbill, Kemp’s ridley, leatherback, and loggerhead sea turtles are all highly migratory, travel widely throughout the GOM and South Atlantic, and are known to occur in the area of the fishery. The 2015 biological opinion for CMP established an incidental take statement with reasonable and prudent measures and terms and conditions for incidental take coverage in the federal CMP fisheries for sea turtles takes throughout the action area.

On April 6, 2016, NMFS published a final rule (81 FR 20058) listing 11 distinct population segments (DPSs) for green sea turtles. The listing of the DPSs of green turtles triggers reinitiation of consultation under Section 7 of the ESA because the previous opinion did not consider what effects the CMP fishery is likely to have on this species, therefore NOAA Fisheries must analyze the impacts of these potential interactions. NOAA Fisheries is also in the process of identifying critical habitat, which will be proposed in a future rulemaking.

In 2013, the North Carolina Division of Marine Fisheries was issued a permit for the incidental take of listed sea turtles associated with the otherwise lawful large and small mesh gill net fishing in specified inshore estuarine areas. This permit requires North Carolina to close designated areas to avoid approaching the take limit.

Existing NOAA Fisheries regulations specify procedures that it may use to determine that unauthorized takings of sea turtles occur during fishing activities, and to impose additional restrictions to conserve sea turtles and to prevent unauthorized takings (50 CFR 223.206(d)(4)). Restrictions may be effective for a period of up to 30 days and may be renewed for additional periods of up to 30 days each. In 2007, NMFS issued a regulation (50 CFR 222.402) to establish procedures through which each year NMFS will identify, pursuant to specified criteria and after
notice and opportunity for comment, those fisheries in which the agency intends to place observers (72 FR 43176, August 3, 2007). NOAA Fisheries issues a notice or regulation each year maintaining or updating the fisheries listed on the annual determination. The most recent determination was in December 2016 (81 FR 90330, December 14, 2016). NOAA Fisheries may place observers on U.S. fishing vessels, either recreational or commercial, operating in U.S. territorial waters, the U.S. exclusive economic zone (EEZ), or on the high seas, or on vessels that are otherwise subject to the jurisdiction of the U.S. Failure to comply with the requirements under this rule may result in civil or criminal penalties under the ESA.

7.7.3 Sturgeon, Smalltooth Sawfish, and Nassau Grouper

Shortnose sturgeon (*Acipenser brevirostrum*) and Atlantic sturgeon (*A. oxyrinchus*) were listed under the ESA in 1967 and 2012, respectively. The Commission and federal government implemented a coastwide moratorium on sturgeon harvest in late 1997 and early 1998. Bycatch remains an important issue in the recovery of Atlantic sturgeon populations throughout their range (ASMFC, 2007). The National Marine Fisheries Service established a recovery plan for shortnose sturgeon in 1998.

In 2013, the Georgia Department of Natural Resources was issued a permit for the incidental take of shortnose and Atlantic sturgeon associated with the otherwise lawful commercial shad fishery in Georgia. In 2014, the North Carolina Division of Marine Fisheries was issued a permit for the incidental take of Atlantic sturgeon DPSs associated with the otherwise lawful commercial inshore gillnet fishery in North Carolina.

The 2015 biological opinion for the Federal CMP fisheries established an incidental take statement with reasonable and prudent measures and terms and conditions for incidental take of Atlantic sturgeon (as well as sea turtles and smalltooth sawfish) throughout the action area (NMFS, 2015). In June 2016, NOAA Fisheries published proposed rules to designate critical habitat for Atlantic sturgeon (81 FR 36077; 6/3/2016 and 81 FR 35701; 6/3/2016).

The U.S. DPS of smalltooth sawfish was listed as endangered in 2003. Critical habitat was designated for it in 2009 (74 FR 45353; 9/2/2009) and a recovery plan was finalized in 2009 as well.

Harvest and possession of Nassau grouper is prohibited in the United States, Puerto Rico, and the U.S. Virgin Islands. NOAA Fisheries is evaluating potential management actions, such as critical habitat or application of the 4(d) rule in the ESA. When NMFS listed Nassau grouper as threatened, it solicited information from the public that may be relevant to the designation of critical habitat for Nassau grouper. A 4(d) rule provides regulations necessary for the conservation of any threatened species.

7.7.4 Seabirds

Under the ESA and its regulations, take of Bermuda petrels, roseate terns, and piping plovers, even incidentally, is prohibited. The incidental take of an ESA listed species may only be legally
authorized by an incidental take statement or incidental take permit issued pursuant to Section 7 or 10 of the ESA. No incidental takes of ESA listed bird species is currently authorized for Atlantic cobia fisheries.

Section 316(c) of the Magnuson-Stevens Fishery Conservation and Management Act authorizes the Interior and Commerce Departments to undertake projects, in cooperation with industry, to improve information and technology to reduce seabird-fisheries interactions. USFWS seeks to partner with State, regional, and Federal agencies; industry; tribes; and NGOs to facilitate outreach and improve information and technology to reduce seabird bycatch in fisheries within state and Federal waters. A Memorandum of Understanding between NMFS and the USFWS (2012) describes additional collaborative efforts recommended to better understand and reduce bird bycatch in fisheries.\textsuperscript{13}

Most actions to understand and reduce marine bird bycatch in the U.S. have occurred in Pacific waters. However, in 2011, the USFWS issued a business plan for addressing and reducing marine bird bycatch in U.S. Atlantic fisheries. The plan identified priority goals and actions to target the following marine bird-fisheries interactions: greater shearwaters in the New England groundfish fishery, and red-throated loons in the mid-Atlantic gillnet fisheries.\textsuperscript{14}

7.8 POTENTIAL IMPACTS TO ATLANTIC COASTAL STATE AND INTERSTATE FISHERIES

Regulations under the take reduction plans for Atlantic large whales and bottlenose dolphins have the potential to impact gill net fisheries that capture Atlantic cobia as bycatch.

7.9 IDENTIFICATION OF CURRENT DATA GAPS AND RESEARCH NEEDS

7.9.1 General Bycatch Related Research Needs

The following activities would improve our understanding of bycatch of fish and protected species in the Southeast Region. These activities were identified within NOAA Fisheries’ Southeast Regional Office’s FY16-20 Strategic Plan\textsuperscript{15}:

- In coordination with the Marine Recreational Information Program (MRIP), test and validate the use of on-board recording systems (e.g., electronic logbooks) for capturing information on discarded fishes and bycatch of protected species in the commercial and recreational fisheries including species, length, depth, location, and disposition; priority fisheries include shrimp (including assessing TED compliance), South Atlantic snapper grouper, other Southeast Region recreational hook-and-line fisheries, and fisheries under take reduction teams.

\textsuperscript{13} https://www.fws.gov/migratorybirds/pdf/management/mounmfs.pdf
\textsuperscript{14} https://www.fws.gov/migratorybirds/pdf/management/focal-species/GreaterShearwater.pdf
• Enhance existing tools (e.g., observers, logbook requirements, electronic technologies) to collect bycatch data that inform agency bycatch priorities; priority fisheries include shrimp (including assessing TED compliance), South Atlantic snapper-grouper, other Southeast Region recreational hook-and-line fisheries, and fisheries under take reduction teams.

• Invest in new, innovative fishery monitoring techniques, such as electronic fishing logbooks and video monitoring, to provide a cost effective means of producing more information to effectively quantify bycatch; priority fisheries include shrimp (including assessing TED compliance), South Atlantic snapper-grouper, other Southeast Region recreational hook-and-line fisheries, and fisheries under take reduction teams.

• Improve the discard estimates needed for informing snapper-grouper, reef fish, dolphin wahoo, and coastal migratory pelagic SEDAR assessments in the next 3-5 years.

7.9.2 Marine Mammals

The following bycatch related research needs were identified within NOAA Fisheries’ Southeast Regional Office’s FY16-20 Strategic Plan\(^\text{16}\):

• Characterize frequency, scope, and scale of bottlenose dolphin interactions with recreational rod/reel fishing gear.

• Enhance and increase observer coverage for gillnet fisheries under the bottlenose dolphin take reduction plans by focusing observer coverage in specific geographic areas and fisheries, improving observer data collection and quality, and measures of fishing effort, as well as coordinating with state observer programs.

• Experimentally investigate possible attractants/deterrents for pilot whale/Risso’s dolphins to pelagic longline gear and gear modifications to decrease the likelihood of hooking and/or entanglement.

7.9.3 Sea Turtles

Observer coverage of recreational fisheries has been relatively limited (Boyd, 2016). Expansion of observer programs to recreational hook-and-line fisheries would help determine the level of protected species interactions in those fisheries.

The following bycatch related research needs were identified within NOAA Fisheries’ Southeast Regional Office’s FY16-20 Strategic Plan\(^\text{17}\):


• Improved methods/models/techniques for estimating sea turtle bycatch in commercial fisheries including accounting for life stage and recovery unit (where applicable) impacts.
• Produce annual bycatch estimates for the shrimp trawl fisheries, pelagic longline, Gulf and South Atlantic reef fish, and Gulf and South Atlantic shark gillnet and bottom longline fisheries.
• Implement monitoring program to assess bycatch of sea turtles in recreational fisheries, including piers, jetties, head boats and FMP covered recreational fisheries.
• Develop tools to reduce recreational fishing bycatch including on piers/jetties.
• Develop and improve analytic methods for sea turtle bycatch estimation and sampling design to optimally allocate observer coverage and identify gaps and recommend improvements/changes to improve sea turtle bycatch information.
• Ensure sea turtle bycatch data collected across fisheries is standardized and contains all necessary elements to assess post interaction mortality and to inform conservation management.
• Conduct gear research and technology transfer to reduce sea turtle interactions and mortalities in both domestic and foreign trawl, longline, and gill net fisheries.
• Develop sea turtle observer programs for commercial fisheries not currently observed but for which data are needed.

7.9.4 Sturgeon

NOAA Fisheries Southeast Regional Office has identified the following research needs for Atlantic sturgeon18:

• Identification of spawning and nursery grounds and overwintering areas.
• Long-term population monitoring programs.
• Population genetics.
• Toxic contaminant and biotoxin impacts and thresholds.
• Develop fish passage devices for sturgeon.
• Impacts of dredging.
• Reducing bycatch and bycatch mortality.

Regarding bycatch, very little information is available on current levels of bycatch and bycatch mortality occurring in fisheries in the Southeast. Research is needed to identify the spatial and temporal distribution of bycatch throughout the species range, and to identify measures that can be implemented to reduce bycatch and/or bycatch mortality.

NOAA Fisheries Southeast Regional Office has identified the following research needs for shorthnose sturgeon:

- Genetic assessments.
- Surveys and presence/absence studies.
- Identification of spawning and nursery grounds and overwintering areas.
- Develop fish passage devices for sturgeon.
- Contaminant research.
- Impacts of dredging.

### 7.9.5 Sawfish

The following research needs were identified within NOAA Fisheries’ Southeast Regional Office’s FY16-20 Strategic Plan:

- Develop a functional assessment model of juvenile sawfish habitat use within the critical habitat units.
- Determine the post-release mortality of sawfish from various types of fishing gear.
- Investigate movements (short-term and seasonal) of adult sawfish to identify aggregation habitats and habitat use patterns.
- Develop habitat models to identify potential sawfish nursery habitats in areas unsurveyed or outside of the currently known habitat areas.
- Continue current sawfish surveys as these will be the basis of monitoring recovery.
- Conduct juvenile sawfish surveys beyond the boundaries of current surveys (e.g., east coast or north of Charlotte Harbor) to refine a baseline abundance estimates and monitor recovery.
- Conduct adult surveys throughout the range of smalltooth sawfish to determine a relative abundance estimate, the distribution of adults, and to identify sawfish mating and pupping habitats.

### 7.9.6 Seabirds

- Initiate and expand observer coverage/bycatch monitoring and collection and analysis of bird bycatch data to better understand extent of bird bycatch and identify bycaught bird species within the target fisheries (state waters).
- Collaborate with fishermen to develop and test gear and identify deployment practices that reduce bird bycatch within the target fisheries (state waters).
- Conduct outreach activities to facilitate sharing of bird bycatch information in the target fisheries among agencies, industry and the public.

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8.0 REFERENCES


Gulf of Mexico Fishery Management Council (GMFMC) and South Atlantic Fishery Management Council (SAFMC). 2011. Amendment 18 to the Fishery Management Plan for Coastal Migratory Pelagic Resources in the Gulf of Mexico and Atlantic Region. GMFMC, Tampa, FL, and SAFMC, North Charleston, SC. 399 p.


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## APPENDIX I


Source: ACCSP, queried April, 2019.

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